

Lohakit Metal Public Company Limited

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Public Company Registration No. 0107548000315

June 20, 2011

- Subject** Notice of the Annual General Meeting of Shareholders No. 1/2011
- To** All Shareholders
- Enclosures:**
- (1) Copy of the Minutes of the Annual General Meeting of Shareholders No. 1/2010
 - (2) Annual report of the year 2010, including the balance sheet, profit and loss statement, cash flow statements, which ended on March 31, 2011, and the auditor's report.
 - (3) Preliminary information on retired director by rotation, and who proposed to be re-elected (Supporting document for Agenda 5)
 - (4) Proxy form and list of documents or other evidences required to confirm eligibility to attend the meeting.
 - (5) Details about the Independent Director
 - (6) Articles of Association on the Shareholders Meeting
 - (7) A location map of the Shareholder Meeting's venue

The Board of Directors of Lohakit Metal Public Company Limited (the "Company") has resolved that the Annual General Meeting of Shareholders No. 1/2011 will be called and held at 10.00 a.m. on July 26, 2011 at the Arnoma Room 3, Arnoma Hotel, 99 Rajdamri Road, Patumwan, Bangkok. The meeting agenda is as follows:

Agenda Item 1 Consideration to certify the Minutes of the Annual General Meeting of Shareholders No. 1/2010.

Board's Opinion: The Board confirms that the Minutes of the Annual General Meeting of Shareholders No. 1/2010, as appeared in Enclosure (1), is accurate and will be proposed for further certify by the Shareholders Meeting.

Agenda Item 2 Consideration to acknowledge the Company's operating report, which ended on March 31, 2011.

Board's Opinion: The Board recommends the Company's operating report, which ended on March 31, 2011, to be further acknowledge by the Shareholders Meeting. Details of the report as appeared in the Company's Annual Report of the year 2010, Enclosure (2).

Agenda Item 3 Consideration to approve the Company's Financial Statement, consisting of Balance Sheet, Income Statement, and Cash Flow Statement, which ended on March 31, 2011 and the auditor's report.

Board's Opinion: The Board recommends that the Financial Statement, consisting of Balance Sheet, Income Statement, and Cash Flow Statement which ended on March 31, 2011 and the auditor's report, as appeared in Enclosure (2), be propose for further approval by the Shareholders Meeting.

Agenda Item 4 Consideration on dividend

Board's Opinion: According to the Profit and Loss Statement ended on March 31, 2011, the Company has a net profit of Baht 90,062,542. The Board recommends to propose the Shareholders Meeting to approve the dividend payment at Baht 0.22 per share, in total of Baht 70,400,000. The record date on which the recorded shareholders have the right to the dividend will be on June 14, 2011. The collection of shareholders' name in accordance with section 225 of The Securities and Exchange Act by closing the share registration will be on June 15, 2011. The dividend payment shall be on August 15, 2011

Note: A natural person shareholder shall be entitled to receive a tax credit since the net profit was already deducted at the rate 25% for corporate tax. Therefore, the tax credit for this dividend shall be the product of dividend amount multiplies by 25/75.

Agenda Item 5 Consideration for appointment of directors in replacement of those retired by rotation and determination the authorized directors

Board's Opinion:

5.1 The process to elect directors of the Company did not run by the Nomination Committee, due to currently the Company does not have the Nomination Committee. However, the non-interested Board of Directors had considered the nominee qualification from knowledge, experiences and capability form various occupations, including the performance as a director in the past. It is of the opinion that the Shareholders Meeting should re-elect Mr. Wanchai Umpungart, Mr. Anurut Vongvanit and Mr. Lert Nitheranont; who retire by rotation to be directors of the Company for another term.

Details of age, educational background, work experience, are as appeared in Enclosure (3).

The election of Company's directors is to be determined by a majority of votes in accordance with the Articles of Association of the Company.

5.2 The Authority of directors for signing on behalf of the Company should be retained as follows:

"Mr. Prasarn Akarapongpisak jointly signs with Mr. Somnuik Thanasarn or Mr. Anan Manatchinapisit and affix the Company's seal."

Agenda Item 6 Consideration for payment of directors' remuneration for the year 2011.

Board's Opinion: The process to consider the remuneration of directors did not run by the Remuneration Committee, due to the Company does not have the Remuneration Committee. However, the remuneration of directors was carefully considered by the Board of Directors' Meeting by taking into account the following matters: former performance, experience, duties, and responsibilities, including the business expansion and the Company profit. It is of the opinion that the Shareholders Meeting should approve the designation of directors' remuneration in the same amount as of the year 2010 as follows:

- (1) Remuneration of the Meeting for the Board of directors
 - Baht 20,000 per Meeting for Chairman of the Board.
 - Baht 10,000 per person / Meeting for Director.Directors who are the Company executives, Mr. Prasarn Akarapongpisak, Mr. Anan Manatchinapisith, Mr. Somnuik Thanasarn shall not receive this remuneration.
- (2) Remuneration of the Meeting for the Audit Committee
 - Baht 20,000 per Meeting for Chairman of Audit Committee
 - Baht 10,000 per person / Meeting for Audit Committee
- (3) Bonus shall not exceed Baht 4,000,000 and assigned the Board of Directors to allocate.

Agenda Item 7 Consideration for appointment of Company's auditor and approval of auditors' fee for the year 2011.

Board's Opinion: According to the opinion of the Audit Committee, the Board recommends that the following auditors from Ernst & Young Office Ltd. shall be proposed for appointment by the Shareholders Meeting:

1. Ms. Sumalee Reevarabandith
C.P.A. License No. 3970
2. Mr. Sophon Permsirivallop
C.P.A. License No. 3182
3. Mrs. Gingkarn Asawarangsarit
C.P.A. License No. 4496

Anyone of the above may carry out the work for the company. The auditor's fee for annual audit would be 1,110,000.

	2011 Audit Fee (As proposed)	Increase / (Decrease) Per cent (%)	2010 Audit Fee
Total Audit Fee	1,110,000 Baht / Year	11	1,00,000 Baht / Year

Agenda Item 8

Other matters, (if any)

The record date on which the recorded shareholders have the right to attend the Annual General Shareholders' Meeting No. 1/2011 will be on June 14, 2011. The collection of shareholders' name in accordance with Section 225 of The Securities and Exchange Act by closing the share registration will be on June 15, 2011.

Kindly attend the meeting on the date, time and place as specified above. If you are unable to attend the meeting, you may appoint Mr. Wanchai Umpungart, Chairman of the Audit Committee or Mr. Lert Nittheranont, Member of the Audit Committee or other person to attend and vote at the meeting on your behalf.

The Proxy Form is enclosed herewith; please complete, sign the Form B Proxy as appeared in Enclosure (4) and affix 20 Baht stamp duty and return to the Company at least one day before the meeting date, or hand in the completed and signed proxy to the Chairman of the Board or the designated person at the meeting on the meeting date. The meeting registration will start at 9.00 a.m.

Yours sincerely,

A handwritten signature in blue ink that reads "W. Wanchai".

Mr. Wanchai Umpungart
Chairman
Lohakit Metal Public Company Limited



**Minutes of Annual General Meeting of Shareholders for the Year 2010
of
Lohakit Metal Public Company Limited**

The Meeting was held on July 22, 2010 at 2 p.m. at the Arnoma Room 1, Arnoma Hotel, 99 Rajdamri Road, Patumwan, Bangkok.

Attending Directors

- | | | |
|----|----------------------------|---|
| 1. | Mr. Wanchai Umpungart | Chairman of the Board / Chairman of the Audit Committee |
| 2. | Mr. Prasarn Akarapongpisak | Director / Chairman of the Executive Director / Managing Director |
| 3. | Mr. Anan Manatchinapisit | Director / Executive Director / Board Secretary |
| 4. | Mr. Somnuik Thanasarn | Director/ Executive Director |
| 5. | Mr. Lert Nitheranont | Director / Audit Committee |
| 6. | Mr. Teera Na Wangkanai | Director / Audit Committee |
| 7. | Mr. Anurut Vongvanij | Director |

Absent Director

-

Auditor

- | | | |
|----|------------------------------|---------------------------|
| 1. | Mrs. Gingkarn Asawarangsarit | Ernst & Young Office Ltd. |
| 2. | Ms. Pussadee Charoenwijet | Ernst & Young Office Ltd. |

Legal Consultant

- | | | |
|----|--------------------------|-------------------------|
| 1. | Mrs. Nittaya Kiatserikul | Seri Manop & Doyle Ltd. |
|----|--------------------------|-------------------------|

The Chairman informed the meeting that there were 93 shareholders attended the meeting, both in person and by proxy, together represented 206,829,644 shares with equivalent to 64.63% of the total issued shares, thus forming a quorum according to Article 39 of the Articles of Association. The Chairman then appointed Mr. Anan Manatchinapisit to inform the meeting of the voting procedures on each agenda as follows:

Each shareholder shall have the vote equal to the amount of shares held in person or by proxy and may place the vote to adopt the resolution, objecting to, or abstaining on each agenda in equal to the amount of shares held in person or by proxy as stated on the voting card received upon registration.

On counting the votes, the Company's officials would count only the shareholder's votes objecting to, or abstaining on each agenda. The shareholders may raise their hands for the official to collect voting cards for objecting vote, or abstaining vote. Those objecting votes or abstaining votes would be subtracted from the total votes that attend the meeting. Non-vote should be deemed approval of the agenda. If the majority of vote adopts the resolution and the voting is conformed to the Company's regulation regarding the vote, it would be deemed that the meeting has adopted or approved such agenda. This is with an exception to the agenda No. 5 regarding the appointment of

new director to replace the retired director, which must collect the objecting and abstaining votes before collecting the adopting votes. Non-vote shall be considered approval of the agenda. For any shareholder who wish to leave the meeting early or absent from the meeting in any agenda, such shareholder may place the vote by submit the voting card to the Company's official in advance.

In addition, it is permissible for the shareholder to reasonably inquire regarding the issue concerning the agenda before voting time of such agenda. The shareholder who wishes to place the inquiry must inform the meeting of his full name or present his received number each time before placing inquiry or giving opinion.

The Company reserves the right to collect the voting cards from all shareholders at the end of the meeting as evidences. The Chairman then proceeded as according to the following agendas:

Agenda 1. Consideration to certify the Minutes of the Annual General Meeting of Shareholders No. 1/2009

The Chairman presented the Minutes of the Annual General Meeting of Shareholders No. 1/2009, held on July 21, 2009, for approval by the Meeting.

The Meeting unanimously resolved to approve the minutes of the Annual General Meeting of Shareholders No. 1/2009 with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 2. Consideration to acknowledge the Company's operating report, which ended on March 31, 2010

The Chairman has assigned Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, to propose the Meeting to consider the Company's operating report, which ended on March 31, 2010 as appeared in the enclosure (2), which had already been sent to the Shareholders with the Notice to call the meeting. Details are as follow:

Total income: the Company has a net income of 2,000.48 million Baht which is 3.1% less than the previous year. Although the quantity has increased 10.5%, however, with price has reduced 12.5% in line with the market price.

Gross profit: the Company has a gross profit of 187.89 million Baht or 9.54% of sales volume, which is 116.42 million Baht more than the previous year.

Net profit: the Company has a net profit of 101.27 million Baht or 5.1% of the sales volume, by the Gross Margin and reduced interest payment resulted from reduction of indebtedness.

Profit per share: due to such profit, the Company has profit per share equal to 0.32 Baht/share.

Return on Asset (ROA) = 7.82%

Return on Equity (ROE) = 14.40%

Debt to Equity Ratio (D/E RATIO) = 0.84 times

Current Liquidity = 1.49 times.

The Meeting unanimously acknowledged the operating report which ended on March 31, 2010 with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 3. Consideration to approve the Company's Financial Statement, consisting of Balance Sheet, Income Statement, and Cash Flow Statement, which ended on March 31, 2010 and the auditor's report

The Chairman proposed the Meeting to consider and approve the Company's Financial Statement, consisting of Balance Sheet, Income Statement and Cash Flow Statement, which ended on 31 March 2010 as appeared in the enclosure (3), which had already been sent to the Shareholders with the Notice to call the meeting.

According to the graph showing that the Company's turnover was in line with the market price of raw materials, Mr. Supote Auechailertkul, shareholder, has inquired the meeting regarding, (a) what is the main business in conducting profit, (b) what is the future trend of the business and (c) the progress of the shareholders' request regarding the opportunity to visit the Company.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, clarified to the Meeting that the main raw materials of the Company is stainless and the main business of the Company is a service, not a merchandising. The Company's service is the management of quality, time and stocking of the goods in line with the clients' requirement. Therefore, Company's turnover shall not be affected by the market price of stainless as the Company considers the service and stocking as main.

Nevertheless, the proportion of merchandising is approximately at 13% of the sales volume, which the Company wish to maintain at 10%. The 65% of the sales volumes shall be of the sale and service to the automotive and electronic appliance industrial. The Company shall endeavour to maintain the gross profit at 10%.

Regarding the visiting to the Company, as the Company operates with the cutting machines that may result in the safety. The Company, however, plan to allow an analyst to visit the Company, thus, the shareholders are requested to keep up with the analyst's report.

Mr. Sakchai Sakulsrimontri, shareholder, has inquired the meeting as followed;

(1) According to page 65 of the annual report, inventory stock, section, why there is less defected goods comparing to the previous years?

(2) According to page 62 of the annual report, what kind of strategies the Company has for prospective bad debts?

Mr. Anan Manatchinapisit, director, informed to the meeting that;

(1) Regarding the inventory stock consisted of the defected goods; there had been sales of old model goods including sales of scrap stainless.

(2) The Company's strategies for the allowance for doubtful accounts are as follow:

- over 3 months outstanding debt = set allowance at 20%

- over 6 months outstanding debt = set allowance at 50%

- over 1 year outstanding debt = set allowance at 100%

The Meeting has unanimously resolved to approve the financial statement, which ended on 31 March 2010 as proposed, with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 4. Consideration on dividend

The Chairman has assigned Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, to report to the Meeting. Mr. Prasarn report the Meeting that according to the Company's Profit and Loss Statement ended on 31 March 2010, the Company has a net profit of Baht 74,590,727, hence proposed the meeting's approval of allocation of dividend.

After due consideration, the Meeting has unanimously approved the allocation of dividend and the dividend payment of Baht 0.15 per share, totaling Baht 48,000,000, as equal of 64.05% of the net profit. The dividend will be paid on 20 August 2010 to the shareholders registered in the Company Share Register on 2 July 2010, with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Mr. Pornsak Horsirimanont, shareholder, has inquired the meeting as the Company Share Register closed on 2 July 2010, how come the actual dividend payment should be delay to August 20, 2010 which rather big gap.

Mrs. Nittaya Kiatserikul, legal consultant, has informed the meeting that the closing of the Company Share Register Book is merely to specify the right of shareholders regarding the right to participate in the meeting and to the dividend. The Company has the right to pay the dividend within 1 month from the date of the allocation of dividend approval.

The shareholder has inquired the meeting whether that the dividend payment of 0.15 Baht per share is the highest payment that Company has ever paid or not and what the trend is for next year.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that the dividend payment of this year is considered as the highest payment since the Company has been listed in the Stock Exchange of Thailand. Regarding the future trend of dividend payment, the Company shall make further progress.

Agenda 5. Consideration for appointment of the directors in replacement of those retired by rotation and determination of the authorization

The Chairman declared to the Meeting that at the first Annual General Meeting of each year, one-third of the directors must be retired by rotation. The directors to retire during the first and second years following the registration of the Company shall be drawn by lots. In every subsequent year, the director who has been in office for the longest term shall retire. As Mr. Prasarn Akarapongpisak (Chairman of the Executive Director and director), Mr. Teera Na Wangkanai (Audit Committee) and Mr. Somnuik Thanasarn (Executive Director) has been in office for the longest term, they will be retired by rotation. The Chairman then proposed the Meeting to appoint new directors in replacement of the retired directors.

After due consideration, the Meeting had resolved with the majority votes to re-appoint Mr. Prasarn Akarapongpisak (Chairman of the Executive Director and director), Mr. Teera Na Wangkanai (Audit Committee) and Mr. Somnuik Thanasarn (Executive Director) as directors of the Company and retained the authority of directors, with the following results:

(1) Mr. Prasarn Akarapongpisak

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

(2) Mr. Teera Na Wangkanai

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

(3) Mr. Somnuik Thanasarn

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

The Authority of directors should be retained as follows:

“Mr. Prasarn Akarapongpisak jointly signs with Mr. Somnuik Thanasarn or Mr. Anan Manatchinapisit and affix the Company’s seal.” with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 6. Consideration for payment of directors’ remuneration for the year 2010

The Chairman has assigned Mr. Anan Manatchinapisit, the Executive Director proposed the Meeting to consider the payment of directors’ remuneration for the year 2010, in the same rate as of the year 2009 as follows:

- (2) Remuneration of the Meeting for the Board of directors
 - Baht 20,000 per Meeting for Chairman of the Board.
 - Baht 10,000 per person / Meeting for DirectorDirectors who are the Company executives, Mr. Prasarn Akarapongpisak, Mr. Anan Manatchinapisit, Mr. Somnuik Thanasarn shall not receive this remuneration.
- (2) Remuneration of the Meeting for the Audit Committee
 - Baht 20,000 per Meeting for Chairman of Audit Committee
 - Baht 10,000 per person / Meeting for Audit Committee
- (3) Bonus shall not exceed Baht 4,000,000 and assigned the Board of Directors to allocate.

After due consideration, the Meeting unanimously resolved with the majority votes to approve the remuneration payment as proposed by the Chairman as follows:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 7. Consideration for appointment of Company's auditor and approval of auditors' fee for the year 2010

The Chairman has assigned Mr. Anan Manatchinapisit, the Executive Director proposed the Meeting to approve the appointment of auditor and the auditors' fee.

After due consideration, the Meeting unanimously resolved to appoint Ms. Sumalee Reevarabandith, CPA License No. 3970 or Mr. Sophon Permsirivallop, CPA License No. 3198 or Mrs. Ginkarn Asawarangsarit, CPA License No. 4496 of Ernst & Young Office Ltd. to be the Company's auditor. The audit fee for annual audit would be Baht 670,000, the quarterly review would be Baht 110,000, totaling Baht 1,000,000, with the following voting results:

- Approved, representing 206,829,644 votes, equivalent to 100% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 8 Other matters

Mr. Wanchai Umpungart, Chairman of the Board, inquired whether any shareholder having any question or suggestion.

1) Mr. Pornsak Horsirimanont, shareholder, requested the Company to make the map of meeting location in Thai language. He also complimented the Company that although the Company resulting in profit but no bonus is paid to directors.

2) Mr. Sakchai Sakulsrimontri, inquired the meeting if there is an adjustment of minimum wages in the future, will there be any effect to the Company?

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed that there will be an inevitable effect to the Company. However, the Company shall use its best effort to recruit efficient staffs and as less as possible with the appropriate remuneration.

3) The meeting would like to receive clarification regarding the Company share purchase of the Mr. Prasarn Akarapongpisak.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, clarified that such share purchase is the result from the family share allotment of Mr. Kasem Akarapongpisak to Mr. Prasarn Akarapongpisak as the eldest son. However, the majority shareholding is still the same.

4) The meeting has raised a question whether the Company's business is focus on domestic or overseas market.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that the business focuses on domestic market as there is only 3-4% on automotive pipe exporting by subsidiaries to India.

- 5) The meeting would like to receive information on commission payment.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that the commission payment is 0.5-2% of sales volume. The major broker groups are Mory Lohakit (Thailand) Co., Ltd., Ngeck Seng Chiang Co., Ltd. and individual.

- 6) The meeting would like to receive information on the booked value of share price.

Mr. Anan Manatchinapisit, the Executive Director informed the meeting that according to the Company's balance sheet as of 31 March, 2010, the share price equals of 2.36 Baht per share.

- 7) The meeting inquired of how many of Directors' Meeting per year.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that the Company shall have Directors Meeting for 4 times per year except for an additional meeting is required as extraordinary agenda occurs

- 8) Mr. Weerapon Ngamwongwan has inquired the meeting of investment plan of year 2010, including the expansion of market into India and China.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that due to the fact that the Company has suffered in year 2008-2009, the Company shall be more careful in business operation of year 2009-2010, including maintain the benefits of clients and shareholders. Therefore, there shall be no major investment this year.

Regarding the investment in India, the Company has negotiated with a correspondence who understand the business and on the process of study of its investment trend. The Company is also on the process of making business opportunity with the correspondence in China.

- 9) The meeting inquired of what kind of raw materials used by the Company.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that raw materials used by the Company are mainly cold-rolled stainless steel which shall be separate, cut or curl as the clients' request.

- 10) The meeting inquired of the production capacity.

Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, informed the meeting that the current production capacity is at 60-70% of the total capacity.

The Chairman declared the Meeting closed at 3.30 p.m.



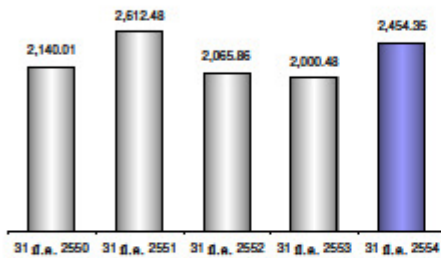
Signed _____ Chairman
(Mr. Wanchai Umpungart)

Performance at a Glance

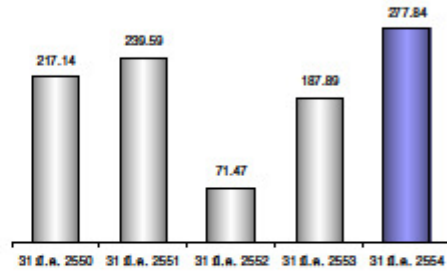
Financial summary of Lohakit Metal Public Company Limited and the subsidiaries :

	For the year ended 31 st March				
	2007	2008	2009	2010	2011
Profit and loss statement (Baht millions)					
Total revenue	2,140.01	2,612.48	2,065.87	2,000.48	2,454.35
Revenue from the sales of good and services	2,120.04	2,571.01	2,036.96	1,970.41	2,415.00
Gross profit	217.14	239.59	71.47	187.89	277.84
Net profit provided by operating activities	152.37	174.44	(8.98)	122.72	196.65
Net profit	83.96	80.36	(52.93)	101.27	139.11
Balance Sheet (Baht millions)					
Total assets	1,639.82	1,602.02	1,203.03	1,386.20	1,493.00
Total liabilities	1,080.16	861.43	550.56	632.46	582.22
Total shareholders' equity	559.66	740.59	652.47	753.74	910.78
Per ordinary share (Baht), at Par 1.00					
Book Value per share (Baht)	2.33	2.31	2.04	2.36	2.85
Earning per share (Baht)	0.35	0.31	(0.17)	0.32	0.43
Dividend per share (Baht)	0.38	0.14	0.04	0.15	0.22
Ratio Analysis					
Gross profit margin (%)	10.24%	9.32%	3.51%	9.54%	11.50%
Net profit margin (%)	3.92%	3.08%	-2.56%	5.06%	5.67%
Return on equity (%)	16.22%	12.36%	-7.60%	14.40%	16.71%
Return on Assets (%)	5.34%	4.96%	-3.77%	7.82%	9.66%
Liquidity ratio (times)	1.29	1.47	1.49	1.63	1.98
Debt to equity ratio (times)	1.93	1.16	0.84	0.84	0.64

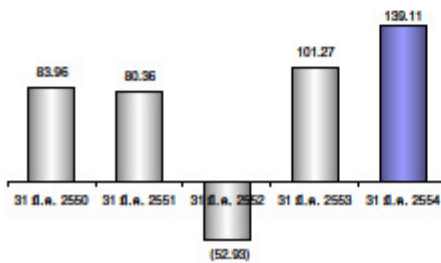
Total Revenue (Baht Millions)



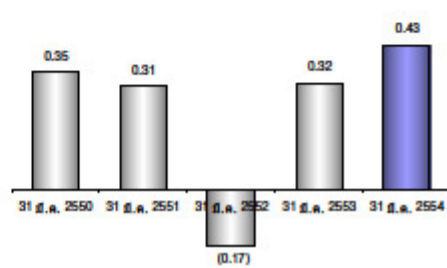
Gross Profit (Baht Millions)



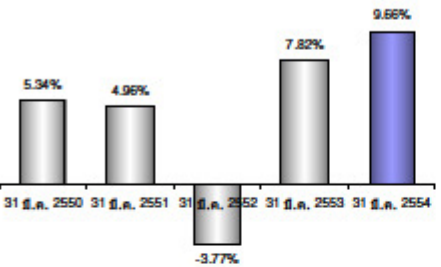
Net Profit (loss) (Baht Millions)



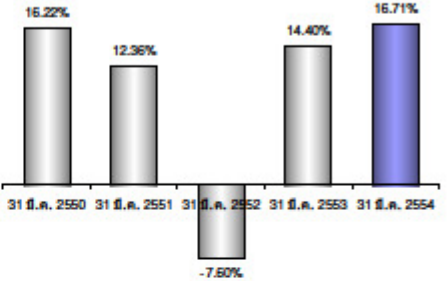
Earning per share (Baht)



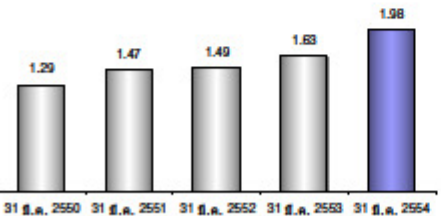
Return on assets (%)



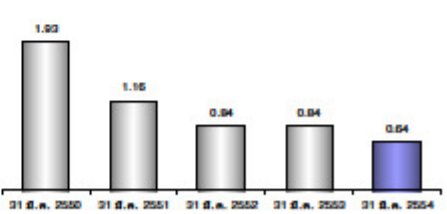
Return on equity (%)



Liquidity Ratio (times)



Debt to equity ratio (times)



Information on retired directors by rotation, and who proposed to be re-elected

Name/Surname	:	Mr. Wanchai Umpungart
Age	:	63 Years
Proposed Position	:	Independent Director, Chairman of the Board of Directors, Chairman of the Audit Committee
Educational Background	:	MBA, Sasin Graduate Institute of Business Administration of Chulalongkorn University
Director Training	:	BA Accounting, Chulalongkorn University Thai Institute of Directors Association (IOD) Director Accreditation Program DAP 35/2005
Work Experience (within 5 years)	:	2002-2007 Managing Director Thai Herbal Products Co.,Ltd 2002-2004 Managing Director Krung Thai Property Development Co.,Ltd.
Position in Director of the Board of the Company	:	Independent Director, Chairman of the Board of Directors, Chairman of the Audit Committee
(Years in director position with the Company)	:	(3 years : March 2005 – Present)
Meetings Attended Record	:	Board of Directors 5/5 (or 100%)
Shareholding in the Company	:	None (or 0% of total issued shares)

Proposed Candidate	Other Listed Companies		Other Organizations (Non-listed Companies)		Position in other Organization that Compete with/related to The Company
	Number	Position	Number	Position	
Mr. Wanchai Umpungart	3	1. Independent Director, Member of Audit Committee, Muramoto Electron (Thailand) Public Company Limited 2. Independent Director, Chairman of the Audit Committee, Sahapattana Inter Holding Public Company Limited 3. Independent Director, Member of Audit Committee Thanulux Public Company Limite	4	1. Chairman of the Board of Directors Issarapab Enterprise Co., Ltd 2. Audit Sub-Committee, the Office of the National Research Council of Thailand 3. Director, Marketing Organization of Farmers 4. Honorable Committee, Office of Community Enterprise Promotion Board	- None -

Having the following relationship with the Company, parent company, subsidiary company, associated company or any juristic persons who might have a conflict of interest at present or during the past 2 years.

Type of relationship	Qualification
1. Taking part in the management of being and employee, staff member, advisor who receives a regular salary.	None
2. Being professional services provider, e.g., auditor, legal advisor	None
3. Having business relation that is material and could be barrier to independent judgement.	None

Information on retired directors by rotation, and who proposed to be re-elected

Name/Surname : Mr. Anurut Vongvanij
Age : 49 Years
Proposed Position : Director of the Board
Educational Background : MBA, Sasin Graduate Institute of Business Administration of Chulalongkorn University
: B.A. in Economics and Political Science Hawaii University, Hawaii, U.S.A.
Director Training : Thai Institute of Directors Association (IOD) Director Certification Program DCP 41/2004
Position in Director of the Board of the Company : Director of the Board (3 years : March 2005 – Present)
(Years in director position with the Company)
Meetings Attended Record : Board of Directors 5/5 (or 100%)
Shareholding in the Company : None (or 0% of total issued shares)

Proposed Candidate	Other Listed Companies		Other Organizations (Non-listed Companies)		Position in other Organization that Compete with/related to The Company
	Number	Position	Number	Position	
Mr. Anurut Vongvanij	-	None	2	1. President, The British Dispensary (L.P.) Co.,Ltd. 2. President, VongVanij Holding Co., Ltd.	None

Having the following relationship with the Company, parent company, subsidiary company, associated company or any juristic persons who might have a conflict of interest at present or during the past 2 years.

Type of relationship	Qualification
1. Taking part in the management of being and employee, staff member, advisor who receives a regular salary.	None
2. Being professional services provider, e.g., auditor, legal advisor	None
3. Having business relation that is material and could be barrier to independent judgement.	None

Information on retired directors by rotation, and who proposed to be re-elected

Name/Surname : Mr. Lert Nitheranont
Age : 49 Years
Proposed Position : Independent Director, Member of the Audit Committee
Educational Background : Master of Business Administration (International Business) University of Southern, California, U.S.A
: Bachelor of Science Mechanical Engineering and Applied Mechanical University of Pennsylvania, U.S.A
Director Training : Thai Institute of Directors Association (IOD) Director Accreditation Program DAP 35/2005
Position in Director of the Board of the Company : Independent Director, Member of the Audit Committee
(Years in director position with the Company) (3 years : March 2005 – Present)
Meetings Attended Record : Board of Directors 5/5 (or 100%)
Shareholding in the Company : None (or 0% of total issued shares)

Proposed Candidate	Other Listed Companies		Other Organizations (Non-listed Companies)		Position in other Organization that Compete with/related to The Company
	Number	Position	Number	Position	
Mr. Lert Nitheranont	-	None	6	1. Director of the Board, Crane Today (Asia) Co., Ltd. 2. Director of the Board, Thai Delights Group Co., Ltd. 3. Director of the Board, Ruka Co., Ltd. 4. Director of the Board, Royal Concord Intertrade Co., Ltd. 5. Director of the Board, Eco-Tex (Thailand) Co., Ltd. 6. Director of the Board, M & R Textiles Co., Ltd.	None

Having the following relationship with the Company, parent company, subsidiary company, associated company or any juristic persons who might have a conflict of interest at present or during the past 2 years.

Type of relationship	Qualification
1. Taking part in the management of being and employee, staff member, advisor who receives a regular salary.	None
2. Being professional services provider, e.g., auditor, legal advisor	None
3. Having business relation that is material and could be barrier to independent judgement.	None

Proxy (Form B)**(Duty Stamp of Baht 20 is required)**

Share registrar no. _____

Written at _____

Date _____ Month _____ Year _____

(1) I/We _____ Nationality _____ residing at _____
 Road _____ Tambol/Khwaeng _____ Amphur/Khet _____
 Province _____ Postal Code _____

(2) Being a shareholder of Lohakit Metal Public Company Limited (“the Company”) holding the total amount of _____ shares and have the rights to vote equal to _____ votes as follows:

Ordinary share _____ shares and have the right to vote equal to _____ votes.

Preference share _____ shares and have the right to vote equal to _____ votes

(3) Hereby appoint

1. Name _____ age _____ years,
 Residing at _____ Road _____ Tambol/Khwaeng _____
 Amphur/Khet _____ Province _____ Postal Code _____ **or**

2. Name _____ age _____ years,
 Residing at _____ Road _____ Tambol/Khwaeng _____
 Amphur/Khet _____ Province _____ Postal Code _____ **or**

3. Mr. Wanchai Umpungart Age 63 years Independent Director,
 Chairman of the Board of Directors, Chairman of the Audit Committee

Address : Lohakit Metal Public Company Limited 66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

Only one of them as my/our proxy to attend and vote on my/our behalf at the meeting of **the Annual General Meeting of Shareholders for the year 2011 on July 26, 2011 at 10.00 a.m. at Arnoma Room 3, Arnoma Hotel Bangkok** or such other date, time and place as the meeting may be adjourned.

(4) I/We hereby authorize the Proxy to vote on my/our behalf in this meeting as follows:

Agenda 1 Consideration to certify the Minutes of Annual General Meeting of Shareholders No. 1/2010.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 2 Consideration to acknowledge the Company's operating report, which ended on March 31, 2011.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 3 Consideration to approve the Company's Financial Statement, consisting of Balance Sheet, Profit and Loss Statement and Cash Flow Statement which ended on 31 March 2011.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 4 Consideration on dividend

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 5 Consideration for appointment of directors in replacement of those retired by rotation and determination the authorized directors

5.1 To consider and approve the election of director to replace those retired by rotation

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

5.2 To consider and determine the authorized directors of the Company

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 6 Consideration for payment of directors' remuneration for the year 2011.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 7 Consideration for appointment of Company's auditor and approval of auditors' fee for the year 2011.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 8 Consideration on other business (if any)

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

(5) Any of my votes in any agenda performed by the proxy does not act as my voting intention stated in this proxy shall consider as faulty vote and not the vote of shareholder.

(6) In case I/We have not specified my/our voting intention in any agenda or not clearly specified or in case the meeting considers or passes resolutions in any matters other than those specified above, including in case there is any amendment or addition of any fact, the proxy shall have the right to consider and vote on my/our behalf as he/she may deem appropriate in all respects.

Any acts performed by the proxy in this meeting shall be deemed to be the actions performed by myself/ourselves. Exception in case of the proxy has abstained vote as specified in this proxy form.

Signed _____ Grantor
()

Date _____

Signed _____ Proxy
()

Date _____

Signed _____ Proxy
()

Date _____

Signed _____ Proxy
()

Date _____

Remarks

1. The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to many proxies for splitting votes.
2. The proxy may split the votes. In this regard, if the content is too long, it can be specified in the attached supplemental proxy form.

Supplemental Proxy Form

The Proxy is granted by a shareholder of Lohakit Metal Public Company Limited.

For the Annual General Meeting of Shareholders No. 1/2011 shall be held on 26 July 2011 at 10.00 a.m. at Arnoma Room 3, Arnoma Hotel, 99 Rajdamri Road, Patumwan, Bangkok. or such other date, time and place as the meeting may be adjourned.

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

I/We certify that the statements in this Supplemental Proxy Form are correct, complete and true in all respects.

Signed _____ Grantor
()
Date _____

Signed _____ Proxy
()
Date _____

Signed _____ Proxy
()
Date _____

Signed _____ Proxy
()
Date _____

Signed _____ Proxy
()
Date _____

Documents or Evidence Showing an Identity of the Shareholder or a Representative of the Shareholder Entitled to Attend the Meeting

The policy of the Board of The Stock Exchange of Thailand, dated 19th February 1999, relating to good practices for holding of a shareholders' meeting, aims to establish guidelines for listed companies to follow. This will create confidence to shareholders, investors and all relevant parties. Accordingly, the Company believes that an inspection of documents or evidence showing an identity of the shareholder or a representative of the shareholder entitled to attend the meeting which should be observed by the shareholders, would cause transparency, fair and benefits to the shareholders. However, the Company reserves the right to waive any of these requirements for some of the shareholders on a case by case basis, at the Company's sole discretion.

1. Natural person

1.1 Thai nationality

- (A) identification card of the shareholder (personal I.D. or identification card of government officer or identification card of state enterprise officer); or
- (B) in case of proxy, identification card of the shareholder and identification card or passport (in case of a foreigner) of the proxy.

1.2 Non-Thai nationality

- (A) passport of the shareholder; or
- (B) in case of proxy, passport of the shareholder and identification card or passport (in case of a foreigner) of the proxy.

2. Juristic person

2.1 Juristic person registered in Thailand

- (A) corporate affidavit, issued within 30 days by Commercial Registration Department, Ministry of Commerce; and
- (B) identification card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the proxy form including identification card or passport (in case of a foreigner) of the proxy.

2.2 Juristic person registered outside of Thailand

- (A) corporate affidavit; and
- (B) identification card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the proxy form including identification card or passport (in case of a foreigner) of the proxy.

A copy of the documents must be certified true copy. In case of any documents or evidence produced or executed outside of Thailand, such documents or evidence should be notarized by a notary public.

A shareholder or a proxy may register and submit the required documents or evidence for inspection at the meeting from 1.00 p.m. on 22 July 2010.

Name List and Details of Independent Director

1. Mr. Wanchai Umpungart

Independent Director, Chairman of the Board of Directors, Chairman of the Audit Committee

Age : 63 years

Address : Lohakit Metal Public Company Limited
66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

Interest in any agenda :

Agenda 6 - Consideration for payment of directors' remuneration for the year 2011

2. Mr. Lert Nitheranont

Independent Director, Member of the Audit Committee

Age : 49 years

Address : Lohakit Metal Public Company Limited
66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

Interest in any agenda :

Agenda 6 - Consideration for payment of directors' remuneration for the year 2011

2. Mr. Teera Na Wangkanai

Independent Director, Member of the Audit Committee

Age : 54 years

Address : Lohakit Metal Public Company Limited
66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

Interest in any agenda :

Agenda 5 - Consideration for appointment of directors in replacement of those retired by rotation and determination the authorized directors

Agenda 6 - Consideration for payment of directors' remuneration for the year 2011

The Company's article of association with regard to the shareholder's meeting

Chapter 5 : The board of directors

Article 21 At every annual general meeting, one-third of the number of directors shall vacate office. If the number is not a multiple of three, then the number nearest to one-third must retire from office.

The directors to retire during the first and second years following the registration of the Company shall be drawn by lots. In every subsequent year, the director who has been in office for the longest term shall retire. A retiring director is eligible for re-election.

Chapter 6 : Shareholder Meeting

Article 37 The Board of Directors shall convene an annual general meeting of shareholders within four (4) months from the last day of the accounting period of the Company.

Meetings other than those specified above shall be called the extraordinary meetings. The Board of Directors may summon an extraordinary meeting whenever it deems appropriate.

Shareholders holding shares in aggregate not less than one-fifth of the total number of shares sold, or shareholders numbering not less than twenty-five persons holding shares in aggregate not less than one-tenth of the total number of shares sold, may at any time subscribe their names in a letter requesting the Board of Directors to call an extraordinary meeting, provided that they must clearly give the reasons for such request in the letter. In this case, the Board of Directors shall arrange the shareholders' meeting within 1 month from the date of receipt of such a letter from the shareholders.

Article 38 In summoning the shareholders' meeting, the Board of Directors shall prepare a notice of the meeting specifying the place, date, time, agenda and the matters to be submitted to the meeting together with appropriate details stating clearly which issues will be for acknowledgement, for approval or for consideration, including the opinions of the Board of Directors on the said matters and shall send the same to the shareholder and the company registrar for information not less than 7 days prior to the meeting. Publication of a notice of the meeting shall also be made in a newspaper for 3 consecutive days at least 3 days prior to the meeting.

The shareholders' meeting may be held at the head office of the company or locality in which the Company's head office is situated or other place where the Board of Directors deems appropriate.

Article 39 In order to constitute a quorum, there shall be shareholders and proxies (if any) attending at a shareholder meeting amounting to not less than twenty-five (25) persons or not less than one half of the total number of shareholders and in either case such shareholders shall hold shares amounting to not less than one-third (1/3) of the total number of shares sold of the Company.

At any shareholder meeting, if one hour passed since the time specified for the meeting and the number of shareholders attending the meeting is still inadequate for a quorum as defined in the first paragraph, and if such shareholder meeting was called as a result of a request by the shareholders, the meeting shall be cancelled. If such meeting was not called as a result of a request by the shareholders, the meeting shall be called once again and the notice calling such

meeting shall be delivered to shareholders not less than seven (7) days prior to the date of the meeting. In the subsequent meeting a quorum is not required.

Article 40

The chairman of the board shall be the chairman of shareholder meetings. If the chairman of the board is not present at a meeting or cannot perform his duty, the vice-chairman present at the meeting shall be the chairman of the meeting. If there is no vice-chairman or there is a vice-chairman who is not present at the meeting or cannot perform his duty, the shareholders present at the meeting shall elect one shareholder to be the chairman of the meeting.

Article 41

The shareholders may appoint any other person to attend the meeting and cast their votes. The proxy form shall be dated and signed by the shareholders where the form shall be in compliance with the form specified by the Registrar.

The eligible proxy form shall be submitted to the chairman of the meeting or to any person assigned and at the place specified by the chairman before attending the meeting.

Article 42

The resolution of the shareholders' meeting shall comprise the following votes:

- (1) In normal case, the majority of votes of shareholders who attend the meeting and cast votes. In case of equality of votes, the Chairman of the Board shall have an additional casting vote;
- (2) In the following cases, a resolution shall be passed by votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote:
 - (a) the sale or transfer of the whole or important parts of the business of the Company to other persons;
 - (b) the purchase or acceptance of transfer of the business of other companies or private companies by the Company;
 - (c) the making, amending or terminating of contracts with respect to the granting of a lease of the whole or important parts of the business of the Company, the assignment of the management of the business of the Company to any other persons or the amalgamation of the business with other persons with purpose of profit and loss sharing;
 - (d) any amendments or addition of the Memorandum of Association or the Articles of Association of the Company;
 - (e) any increase or decrease of registered capital or any issuance of debentures;
 - (f) the issuance of preferred share, debenture, collateral debenture, convertible debenture, warrant to buy share or debenture or other securities which legalize to issue.
 - (g) the amalgamation or dissolution of the Company

Arnoma Hotel Map

