

Lohakit Metal Public Company Limited

66/1 Moo 6 Soi Suksawad 76, Suksawad Rd., Bangjak, Prapradang, Bangkok 10130
Tel : (662) 673-9559 Fax : (662) 673-9579 www.lohakit.co.th
Public Company Registration No. 0107548000315

June 21, 2021

Subject Notice of the Annual General Meeting of Shareholders for the year 2021

To All Shareholders

Enclosures:

- (1) Copy of the Minutes of the Annual General Meeting of Shareholders for the year 2020
- (2) Annual Report of the year 2020, including the Statement of Financial Position, Statement of Comprehensive Income, Statement of Changes in Shareholders' Equity, Cash Flow Statement, which ended on March 31, 2021, and the auditor's report (QR Code)
- (3) Preliminary information of the candidate for the election of director (Supporting document for Agenda 5)
- (4) Registration Form for attending the AGM through Electronic Media (E-AGM)
- (5) Guidelines for attending the AGM through Electronic Media (E-AGM) and the Appointment of Proxies
- (6) Proxy form and the list of documents or other evidences required to confirm eligibility to attend the meeting
- (7) Details regarding the Independent Director
- (8) Articles of Association on the Shareholders' Meeting
- (9) Question Form for the 2021 Annual General Meeting of Shareholders

The Board of Directors of Lohakit Metal Public Company Limited (the "Company") has resolved that the Annual General Meeting of Shareholders for the year 2021 will be called and held at 14.00 hrs. on July 22, 2021 in accordance with the Emergency Decree on Electronic Meeting, B.E. 2563 (2020) and other related regulations. The meeting agenda is as follows:

Agenda Item 1 Consideration to certify the Minutes of the Annual General Meeting of Shareholders for the year 2020.

General Information:

The Annual General Meeting of Shareholders for the year 2020 was held on 24 July 2020, with details as according to the copy of the minutes (Enclosure (1)).

Board's Opinion: The Board confirms that the Minutes of the Annual General Meeting of Shareholders for the year 2020, as appeared in Enclosure (1), is accurate and shall be proposed for further certification by the Shareholders' Meeting.

Voting Rule:

The resolution under this agenda has to be passed by the majority vote of the shareholders, attending and voting in the meeting.

Agenda Item 2 Consideration to acknowledge the Company's operating report, which ended on March 31, 2021.

General Information:

The Company's operating report, which ended on March 31, 2021, with details as appeared in the annual report sent to the shareholders together with this notice.

Board's Opinion: The Board recommends to propose the Company's operating report, which ended on March 31, 2021, to be further acknowledged by the Shareholders' Meeting. Details of the report as appeared in the Company's Annual Report of the year 2020, Enclosure (2).

Voting Rule:

No voting is required since this agenda is for acknowledgement only.

Agenda Item 3 Consideration to approve the Company's Financial Statement, consisting of Statement of Financial Position, Statement of Comprehensive Income, Statement of Changes in Shareholders' Equity and Cash Flow Statement, which ended on March 31, 2021 and the auditor's report.

General Information:

The Company's Financial Statement, which ended on March 31, 2021 as appeared in the Annual Report, already reviewed by the audit committee and obtained the examination from the authorized auditor, was sent together with this notice.

Board's Opinion: The Board recommends that the Financial Statement, consisting of Statement of Financial Position, Statement of Comprehensive Income, Statement of Changes in Shareholders' Equity and Cash Flow Statement which ended on March 31, 2021 and the auditor's report, as appeared in Enclosure (2), shall be proposed for further approval by the Shareholders' Meeting.

Voting Rule:

The resolution under this agenda has to be passed by the majority vote of the shareholders, attending and voting in the meeting.

Agenda Item 4 Consideration on dividend

General Information:

According to Section 116 of the Public Limited Companies Act B.E. 2535 and Clause 48 of the Company's Article of Association, the Company must reserve at least 5% of the annual profit deducted by the accumulated loss (if any) until this reserve is amounting to at least 10% of the registered capital.

As at March 31, 2021, the Company's registered capital is Baht 383,000,000 and having legal reserve amounted to Baht 38,300,000 or equal to 10% of the Company's registered capital, which is fully appropriated according to the

Company's Article of Association, therefore, no additional allocation is required.

The Company has a policy to pay the dividend of at least 40% of the net profit after deducting the corporate income tax but the Company may prescribe to pay the dividend less than the above mentioned rate in case the Company needs to use such net profit to expand the Company's business operation.

Board's Opinion: According to the Statement of Comprehensive Income ended on March 31, 2021, the Company has a profit of Baht 119,010,569. The Board recommends to propose the Shareholders' Meeting to approve the dividend payment at Baht 0.30 per share deducting the paid interim dividend at Baht 0.12 per share in the total of Baht 45,960,000. The remaining dividend in the amount of Baht 0.18 per share, or the total of Baht 68,940,000, shall be paid to the shareholders. The record date on which the recorded shareholders have the right to the dividend will be on June 11, 2021 and the dividend payment will be on August 10, 2021.

Note:

A natural person shareholder shall be entitled to receive a tax credit since the net profit was already paid for corporate income tax at the rate 20%. Therefore, the tax credit for this dividend shall be equal to 20/80.

Table of comparison of dividend payment for the year 2019 – 2020 is as follows:

Details	2019	2020
Net profit (Baht)	89,012,981	116,010,356
Total comprehensive income for the year	88,585,662	119,010,569
Reserve for legal reserve	-	-
Dividend payment per share (Baht/Share)	0.22	0.30
- First half interim dividend (Baht/Share)	0.12	0.12
- Second half dividend (last 6 months) (Baht/share)	0.10	0.18
Number of Shares (Shares)	383,000,000	383,000,000
Total Dividend Payment (Baht)	84,260,000	114,900,000
Dividend Payment Ratio (%)	95.12	96.54

Voting Rule:

The resolution under this agenda has to be passed by the majority vote of the shareholders, attending and voting in the meeting.

Agenda Item 5 Consideration for appointment of directors in replacement of those retired by rotation and determination the directors' authorities

General Information:

According to Section 71 of the Public Limited Companies Act B.E. 2535 and Clause 21 of the Company's Article of Association, at each Annual General Meeting, one-third of the directors must be retired by drawing a lot for the 1st and 2nd year after registration of the Company. For the following years, the directors who remained in office the longest shall be retired.

In the year 2021, the directors who shall be retired are as follows:

Mr. Vittawat Akarapongpisak Director, Member of Executive
Committee, Member of the Risk
Management Committee,
Deputy Managing Director

For the Annual General Meeting of Shareholders of the year 2021, the Company provided minor shareholders an opportunity to propose in advance the qualified candidates to be nominated for election in the annual shareholders' meeting between April 3, 2021 to May 7, 2021, as announced on the Company's website (www.lohakit.co.th) and on the SET's news and information system. However, there was no shareholder's nomination for a director candidate.

Board's Opinion:

5.1 The Board, excluding members having conflict of interest, agreed with the Nomination and Compensation Committee's proposal, that the Shareholders' Meeting should re-select Mr. Vittawat Akarapongpisak, who were retired by rotation to be director of the Company for another term.

The director nominee who have been prudently and carefully considered by the Board of Director, were qualified according to the company's business strategies.

Details of age, education background, work experiences, are as appeared in Enclosure (3).

According to the Articles of Association of the Company, the election of Company's directors is to be determined by a majority of votes.

5.2 The Authority of directors for signing on behalf of the Company should be retained as follows:

"Mr. Prasarn Akarapongpisakdi and Mr. Vittawat Akarapongpisak jointly sign with affix the Company's seal."

Voting Rule:

The resolution under this agenda has to be passed by the majority vote of the shareholders, attending and voting in the meeting.

Agenda Item 6 Consideration for payment of directors' remuneration for the year 2021.

General Information:

According to Clause 35 of the Company's Articles of Association, the directors are entitled to receive the remuneration as salary, remuneration for the meeting, bonus or other benefits as per the Articles of Association or as approved by the Shareholders' Meeting.

To ensure that the directors will receive appropriate and fair remuneration, the Nomination and Remuneration Committee proposed that the remuneration of the Board be determined by considering their duties and responsibilities, past performance, experience, business expansion, and the Company turnover, details of the proposed directors' remuneration for the year 2021 are in the table below, and the Directors who are the Company's Executives shall not be entitled to receive the directors' remuneration.

Board's Opinion: The Board agreed with the Nomination and Remuneration Committee's proposal. It is of the opinion that the Shareholders' Meeting should approve the allocation of directors' remuneration for the year 2021.

Table of comparison of directors' remuneration for the year of 2019 – 2021 is as follows:

Directors' Remuneration	2019 (Baht)	2020 (Baht)	2021 (Baht)
Remuneration for the Meeting of the Board			
- Chairman (per meeting)	30,000	30,000	30,000
- Director (per meeting)	20,000	20,000	20,000
Remuneration for the Meeting of the Audit Committee			
- Chairman (per meeting)	30,000	30,000	30,000
- Director (per meeting)	20,000	20,000	20,000
Remuneration for the Meeting of the Nomination and Remuneration Committee			
- Chairman (per meeting)	30,000	30,000	30,000
- Director (per meeting)	20,000	20,000	20,000
Bonus (assigned the Board of Directors to allocate)	-	-	-

- Directors who are the Company's executive shall not be entitled to receive the directors' remuneration.

Voting Rule:

The resolution under this agenda has to be passed by the vote of not less than two-thirds of the total votes of shareholders, attending the meeting.

Agenda Item 7

Consideration for appointment of Company's auditors and approval of auditors' fee for the year 2021.

General Information:

According to Section 120 of the Public Limited Companies Act B.E. 2535 and Clause 43 of the Company's Article of Association, the Annual General Meeting of Shareholders shall appoint the auditors and determine the auditor's remuneration.

In addition, according to the Notification of the Capital Market Supervisory Board No. Tor. Jor. 75/2561 regarding the rule, condition and method of report to release the information on financial status and the operation of the Company (No. 14), the Company must rotate the auditors if such auditors have been on the duty for 7 accounting years whether consecutively or not. The Company can re-appoint such auditors when they are not on the duty for 5 consecutively accounting years. In this regard, EY Office Ltd. has been audited the Company for 33 consecutive years. In addition, EY Office Ltd. Is also proposed to serve as an auditor of Company's subsidiaries.

Board's Opinion: According to the opinion of the Audit Committee, the Board recommends that the following auditors from EY Office Ltd. shall be proposed for appointment by the Shareholders' Meeting. Anyone of the above may carry out the work for the company for the year of 2021. The auditor's fee for annual audit would be Baht 1,170,000.

Auditors' Name	License No.	No. of years of duty
(1) Mrs. Ginkarn Atswarangsalit	4496	4
(2) Mr. Chayapol Suppasedtanon	3972	-
(3) Ms. Sumana Punpongsanon	5872	-
(4) Ms. Orawan Techawatanansirikul	4807	-

Additional Information:

- (1) The above proposed auditors are independent and do not have any relationship or any conflict of interest with the Company, the executives, the major shareholders or their related persons.
- (2) The above proposed auditors have been approved by the Office of the Securities and Exchange Commission to examine the listed company.
- (3) Table of comparison of audit fee for the year 2019 – 2021 is as follows:

Year	2019	2020	2021
Audit Fee	1,170,000 Baht	1,170,000 Baht	1,170,000 Baht
Non-Audit Fee	-	-	-

Voting Rule:

The resolution under this agenda has to be passed by the majority vote of the shareholders, attending and voting in the meeting.

Agenda Item 8 Other matters, (if any)

The record date on which the recorded shareholders have the right to attend the Annual General Shareholders' Meeting for the year of 2021 will be on June 11, 2021 through electronic media (E-AGM). The 2021 Annual General Meeting of Shareholders will be conducted by electronic media (E-AGM) only, as well as the registration and voting. No physical meeting is provided.

Shareholders who wish to attend the Meeting in person or appoint a proxy to attend the 2021 Annual General Meeting of Shareholders via electronic media, please complete, execute and submit the Registration Form for attending the AGM through Electronic Media (E-AGM) (Attachment 5).

If shareholders are unable to attend the Meeting via electronic media (E-AGM) in person, you may appoint

1. Mr. Wanchai Umpungart, Chairman of the Board, Independent Director, Chairman of the Audit Committee and Member of the Nomination and Compensation Committee
2. Mr. Lert Nittharanont, Director, Independent Director, Member of the Audit Committee, Member of the Nomination and Compensation Committee
or other person to attend and vote at the meeting on your behalf.

The Proxy Form is enclosed herewith; please complete, sign the Form B Proxy as appeared in Enclosure (6) and affix Baht 20 stamp duty and return to the Company at least one day before the meeting date, or hand in the completed and signed Proxy through the following channels :

Company Secretary
Lohakit Metal Public Company Limited
43 Thai CC Tower, Room no. 167-169, 16th Floor,
South Sathorn Rd., Yannawa, Sathorn,
Bangkok 10120

To ensure that the registration for E-AGM meeting attendance of the 2021 Annual General Meeting of Shareholders shall be convenient and in an orderly manner, please carefully read the E-AGM user manual as appeared in Enclosure (5).

Yours sincerely,

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke at the end.

Mr. Wanchai Umpungart
Chairman
Lohakit Metal Public Company Limited



**Minutes of Annual General Meeting of Shareholders for the Year 2020
of
Lohakit Metal Public Company Limited**

The Meeting was held on July 24, 2020 at 14.00 hrs. at the Surasakdi Meeting Room, 11th Floor, Eastin Grand Sathorn Hotel, No.33/1, South Sathorn Road, Yannawa, Sathorn, Bangkok.

Ms. Niramom Saelim, the master of ceremony, welcomed the shareholders to the Annual General Meeting of Shareholders for the Year 2020 of Lohakit Metal Public Company Limited and informed the meeting that there were 39 shareholders attended the meeting, both in person and by proxy, together represented 256,184,801 shares with equivalent to 66.8890% of the total issued shares, thus forming a quorum according to Article 39 of the Articles of Association. The master of ceremony introduced the attendees as follows;

Attending Directors

- | | | |
|----|-----------------------------|--|
| 1. | Mr. Wanchai Umpungart | Chairman of the Board,
Chairman of the Audit Committee and Member of the
Nomination and Remuneration Committee |
| 2. | Mr. Prasarn Akarapongpisak | Director, Chairman of the Executive Director and
Chief Executive Officer |
| 3. | Mr. Teera Na Wangkanai | Director, Audit Committee and Chairman of the
Nomination and Remuneration Committee |
| 4. | Mr. Lert Nitheranont | Director, Audit Committee and Member of the
Nomination and Remuneration Committee |
| 5. | Mr. Anurut Vongvanij | Director |
| 6. | Mr. Somnuik Thanasarn | Director, Executive Director and
Managing Director |
| 7. | Mr. Vittawat Akarapongpisak | Director, Executive Director, Deputy Managing Director
and Company Secretary |

All 7 directors attended to the meeting, equivalent to 100% of the total directors.

Absent Director

-

Auditor

- | | | |
|----|-------------------------------|----------------|
| 1. | Mrs. Gingkarn Atsawarangsalit | EY Office Ltd. |
| 2. | Ms. Naiyarat Kuayapai | EY Office Ltd. |
| 3. | Ms. Pattama Wanprasitporn | EY Office Ltd. |

Legal Consultant who Attended the Meeting and Examined the Vote Counting.

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|----|--------------------------|-------------------------|
| 1. | Mrs. Nittaya Kiatserikul | Seri Manop & Doyle Ltd. |
| 2. | Ms. Phanlapa Saelow | Seri Manop & Doyle Ltd. |

Ms. Niramom Saelim informed the Meeting of the voting procedures on each agenda as follows:

Each shareholder shall have the vote equal to the amount of shares held in person or by proxy and may place the vote to adopt the resolution, objecting to, or abstaining on each agenda in equal to

the amount of shares held in person or by proxy as stated on the voting card received upon registration.

On counting the votes, the Company's officials would count only the shareholder's votes objecting to, or abstaining on each agenda. The shareholders may raise their hands for the official to collect voting cards for objecting vote, or abstaining vote. Those objecting votes or abstaining votes would be subtracted from the total votes that attend the meeting. Non-vote should be deemed approval of the agenda. If the majority of vote adopts the resolution and the voting is conformed to the Company's regulation regarding the vote, it would be deemed that the meeting has adopted or approved such agenda. Any ballot with the following conditions shall be regarded as an invalid ballot and shall not be included in vote counting;

- (1) A ballot of other agenda
- (2) A ballot with no mark
- (3) A ballot with several marks
Nevertheless, split of votes is allowed for the shareholder having appointed custodians.
- (4) A damaged ballot with unclear voting intention by shareholders

This is with an exception to the agenda No. 5 regarding the appointment of new director to replace the retired director, which must collect the objecting and abstaining votes before collecting the adopting votes. Non-vote shall be considered approval of the agenda. For any shareholder who wish to leave the meeting early or absent from the meeting in any agenda, such shareholder may place the vote by submitting the voting card to the Company's official in advance.

In addition, it is permissible for the shareholder to reasonably inquire regarding the issue concerning the agenda before voting time of such agenda. The shareholder who wishes to place the inquiry must write down his full name, surname, and questions on the paper and send to the Company's officer.

The Company reserves the right to collect the voting cards from all shareholders at the end of the meeting as evidences.

The master of ceremony provided an opportunity for the shareholders to make any inquiries on the voting procedures. As there is no inquiry, the master of ceremony then invited the Chairman to give a speech.

Mr. Wanchai Umpungart, the Chairman of the Meeting, informed that the shareholders had attended forming a quorum then proceeded as according to the following agendas:

Agenda 1. Consideration to certify the Minutes of the Annual General Meeting of Shareholders for the year 2019

The Chairman proposed the Meeting to consider and certify the Minutes of the Annual General Meeting of Shareholders for the year 2019 held on July 25, 2019 whereas a copy of minutes has been formerly sent to the shareholders together with the invitation letter for approval by the Meeting.

The Chairman inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman then proposed the Meeting to consider for approval.

The Meeting has unanimously resolved to approve the minutes of the Annual General Meeting of Shareholders for the year 2019 with the following voting results:

- Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;

- Void ballot, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 2. Consideration to acknowledge the Company's operating report, which ended on March 31, 2020

The Chairman proposed the Meeting to consider the Company's operating report, ended on March 31, 2020, which had already been sent to the Shareholders in advance. Then, the Chairman assigned Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, to propose the Meeting to present the Company's operating report:

Mr. Prasarn Akarapongpisak presented to the Meeting relating to the Company's operating report which ended on March 31, 2020 as followings;

Total income: the Company has a net income of 2,775.93 million Baht, which is approximately 16.3% lower than the previous year. The volume decreased by 9.5% and the price decreased by 7.6% compared to the previous year.

Gross profit: the Company has a gross profit of 328.75 million Baht or 11.9% of sales volume, which is approximately 0.6% lower than the previous year.

Net profit: the Company has a net profit of 86.95 million Baht or 3.2% of the sales volume or which is approximately 1.2% lower than the previous year.

Profit per share: the Company has profit per share equal to 0.23 Baht/share.

Return on Asset (ROA) = 3.90%

Return on Equity (ROE) = 6.08%

Current Liquidity = 3.3 times

Debt to Equity Ratio (D/E RATIO) = 0.3 times

The Chairman inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman requested the Meeting to acknowledge the operation report, which ended on March 31, 2020.

The Meeting unanimously acknowledged the operating report, which ended on March 31, 2020.

Agenda 3. Consideration to approve the Company's Financial Statement, consisting of Statements of Financial Position, Statement of Comprehensive Income, Statement of Change in Shareholders' Equity and Cash Flow Statement, which ended on March 31, 2020 and the auditor's report

The Chairman proposed the Meeting to consider and approve the Company's Financial Statement, consisting of Statements of Financial Position, Statement of Comprehensive Income, Statement of Change of Shareholders' Equity and Cash Flow Statement, which ended on 31 March 2020, and the auditor's report, which had already been sent to the Shareholders in advance.

The Chairman inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman then proposed the Meeting to consider for approval.

After due consideration, the Meeting has unanimously resolved to approve the financial statement, which ended on 31 March 2020 as proposed, with the following voting results:

- Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Void ballot, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 4. Consideration on dividend

The Chairman assigned Mr. Prasarn Akarapongpisak, Chairman of the Executive Director, to report to the Meeting.

Mr. Prasarn Akarapongpisak reported to the Meeting that according to the Company's Statement of Comprehensive Income ended on 31 March 2020, the Company has a net profit of Baht 88,585,662.00 hence proposed the meeting's approval of dividend payment at Baht 0.22 per share deducting the paid interim dividend at Baht 0.12 per share totaling of Baht 45,960,000.00 the remaining dividend in the amount of Baht 0.10 per share, totaling of Baht 38,300,000.00 shall be paid to the shareholders. The record date on which the recorded shareholders have the right to the dividend will be on June 12, 2020 and the dividend payment will be on August 10, 2020.

The Chairman then proposed the Meeting to consider for approval.

After due consideration, the Meeting has unanimously approved for the dividend payment pursuant to the proposition, with the following voting results:

- Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Void ballot, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 5. Consideration for appointment of the directors in replacement of those retired by rotation and determination of the authorized directors

The Chairman assigned Mr. Teera Na Wangkanai, Director, Audit Committee and Chairman of the Nomination and Remuneration Committee to inform the Meeting that, according to section 71 of Public Limited Companies Act B.E. 2535 and article 21 of the Company's Articles of Association stipulates that at the first Annual General Meeting of each year, one-third of the directors must be retired by rotation. The directors to retire during the first and second years following the registration of the Company shall be drawn by lots. In every subsequent year, the director who has been in office for the longest term shall retire. In this year 2020, there are 3 directors who retire by rotation as follow;

- | | |
|---------------------------|--|
| (1) Mr. Wanchai Umpungart | Chairman of the Board, Chairman of the Audit Committee and Member of the Nomination and Remuneration Committee |
| (2) Mr. Anurut Vongvanij | Director |
| (3) Mr. Lert Nitheranont | Director, Audit Committee and Member of the Nomination and Remuneration Committee |

For the Annual General Meeting of Shareholders for the year 2020, the Company provided minor shareholders an opportunity to propose in advance qualified candidates to be nominated for election in the annual shareholders' meeting between April 3, 2020 to May 7, 2020, as announced on the Company's website (www.lohakit.co.th) and on the SET's news and information system. However, there was no shareholder's nomination of a director candidate.

In addition, the Board, excluding members having conflict of interest, agreed with the Nomination and Compensation Committee's proposal, that the Shareholders' Meeting should elect Mr. Wanchai Umpungart, Mr. Anurut Vongvanij and Mr. Lert Nitheranont to be new directors of the Company, in replacement of the directors who retired by rotation. Details of age, education background, work experiences, are as appeared in Enclosure (3).

Mr. Teera Na Wangkanai inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman then proposed the Meeting to appoint new directors in replacement of the retired directors and to approve the authority of directors.

After due consideration, the Meeting had resolved with the majority votes to re-appoint Mr. Wanchai Umpungart, Mr. Anurut Vongvanij and Mr. Lert Nitheranont as directors of the Company, with the following results:

- | | |
|---------------------------|--|
| (1) Mr. Wanchai Umpungart | Chairman of the Board, Chairman of the Audit Committee and Member of the Nomination and Remuneration Committee Chairman of the Executive Director |
| | <ul style="list-style-type: none"> • Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Void ballot, representing 0 vote, equivalent to - % of the total votes of shareholders attending the meeting and having the rights to vote; • Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote. |
| (2) Mr. Anurut Vongvanij | Director |
| | <ul style="list-style-type: none"> • Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Void ballot, representing 0 vote, equivalent to - % of the total votes of shareholders attending the meeting and having the rights to vote; • Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote; • Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote. |

- (3) Mr. Lert Nitheranont
Audit Committee and Member of the Nomination and Remuneration Committee
- Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
 - Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
 - Void ballot, representing 0 vote, equivalent to - % of the total votes of shareholders attending the meeting and having the rights to vote;
 - Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
 - Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.

The Authority of directors should be retained as follows:

“Mr. Prasarn Akarapongpisak, Mr. Somnuik Thanasarn, Mr. Vittawat Akarapongpisak, any two of these directors jointly signed with affix the Company’s seal”

Agenda 6. Consideration for payment of directors’ remuneration for the year 2020

The Chairman assigned Mr. Teera Na Wangkanai, Chairman of the Nomination and Remuneration Committee, to propose the Meeting to consider.

Mr. Teera Na Wangkanai presented to the Meeting that according to article 35 of the Company’s Articles of Association, director is entitled to receive the remuneration in form of salary, remuneration of the meeting, bonus or other forms of remuneration pursuant to the Articles of Association or as approved by the shareholders meeting.

In order to provide the appropriate and fair remuneration to directors, the Nomination and Remuneration Committee hereby presented the Board of Director for considering the remuneration whereby considered on duty, role, responsibility, performance, and experience along with the business expansion, financial status and turnover of the Company. The Company ultimately proposes to determine the director remuneration of year 2020 as appeared in the annex which had already been sent to the Shareholders together with the notice, in this regard, the director who is the executive director will not be entitled for the remuneration of the meeting as followings;

- (1) Remuneration of the Meeting for the Board of directors
 - Baht 30,000 per Meeting for Chairman of the Board.
 - Baht 20,000 per person / Meeting for DirectorDirectors who are the Company’s executive or employee shall not be entitled to receive the directors’ meeting fee
- (2) Remuneration of the Meeting for the Audit Committee
 - Baht 30,000 per Meeting for Chairman of Audit Committee
 - Baht 20,000 per person / Meeting for Audit Committee
- (3) Remuneration of the Meeting for the Nomination and Remuneration Committee
 - Baht 30,000 per Meeting for Chairman of Audit Committee
 - Baht 20,000 per person / Meeting for Audit Committee

The Chairman inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman then proposed the Meeting to consider for approval.

After due consideration, the Meeting has approved for the remuneration payment of year 2020 as proposed by the Chairman with the following results:

- Approved, representing 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;

- Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.
- Void ballot, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.
- Total 256,205,421 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;

Agenda 7. Consideration for appointment of Company’s auditor and approval of auditors’ fee for the year 2020

The Chairman proposed the Meeting that section 120 of the Public Limited Companies Act B.E. 2535 and article 43 of the Company’s Articles of Association stipulate that the Annual General Meeting of Shareholders shall appoint Company’s auditor and approval of auditors’ fee. In addition, the Notification of the Capital Market Supervisory Board No. Tor. Jor. 75/2561 regarding the rule, condition and method of report to release the information on financial status and the operation of the Company (No. 14), stating that the Company must rotate the auditors if such auditors have been on the duty for 7 accounting years whether consecutively or not. The Company can re-appoint such auditors when they are not on the duty for 5 consecutively accounting year. In this regard, EY Office Ltd. has been auditing the Company for 31 consecutive years. In addition, EY Office Ltd. was proposed by the Company’s affiliate to be the auditor for the year 2020.

The Board of Directors, after considering the approval of the Audit Committee, deemed appropriate for the Meeting to approve the appointment of;

- 1) Mrs. Ginkarn Atsawarangsalit, CPA License No. 4496
- 2) Mr. Chayapol Suppasedtanon CPA License No. 3972
- 3) Ms. Sumana Punpongsanon CPA License No. 5872
- 4) Ms. Orawan Techawatanasirikul CPA License No. 4807

of EY Office Ltd. to be the Company’s auditor for the year 2020. Any one of these auditors can audit and provide opinion to the financial statement of the Company. The auditing fee for an annual audit would be Baht 1,170,000, which is equivalent to the previous year.

The Chairman inquired whether any shareholder having any question or suggestion. Since there was no question, the Chairman then proposed the Meeting to consider for approval.

After due consideration, the Meeting has unanimously resolved the appointment of the auditor and set the audit fee of 1,170,000 baht per year as proposed with the following voting results:

- Approved, representing 256,205,521 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Disapproved, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Void ballot, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Total 256,205,521 votes, equivalent to 100.00% of the total votes of shareholders attending the meeting and having the rights to vote;
- Abstained, representing 0 vote, equivalent to 0.00% of the total votes of shareholders attending the meeting and having the rights to vote.

Agenda 8. Other matters

The Chairman inquired whether any shareholder having any question or suggestion.

There were shareholders inquired and the Company answered as follows:

A shareholder inquired as follows:

- What kind of customs declaration imposed on the Company's imported products?

Mr. Prasarn Akarapongpisak informed that most of the Company's imported products are stainless steel coil, in which the import value not less than 70% of total importation.

- What kind of tax privileges that the company has, such as FormE or FormD?

Mr. Prasarn Akarapongpisak informed that the Company has very few exports and uses Form D for the exports, which does not affect the Company's performance or income.

- Who are the top 3 of the Company's major customers?

Mr. Prasarn Akarapongpisak informed that the biggest customer is the automotive industry, amounted to 40% of income due to the Company produces stainless steel exhaust pipes. The second major customer is the electrical appliance business, which consist of washing machines, rice cookers, microwaves and refrigerators. The third major customer is the construction business. At present, the Company is involved in government projects by selling stainless steel pipes and stainless steel sheets for secondary contractors, which will be used in the subcontracting work from the main contractor for construction of the government project such as the electric train project.

- At present and in the future, what are the projects that the company plan to invest in the government activities?

Mr. Prasarn Akarapongpisak informed that the Company is involved in selling stainless steel pipes and stainless steel sheets for the sky train project.

Mr. Poj Phanbuakaew, the shareholder, inquired as follows:

- Whether the Company has predicted that the steel market will substantially fall this year and what are the supporting plans?

Mr. Prasarn Akarapongpisak informed that the Company's growth must be mainly based on the Macro business. In the year that the Government supported the automotive industry such as the first car policy, the Company's performance was very good. However, during the past year, the effect from the decreasing automotive exports, the slowdown in the construction industry, the uncertainty of financial markets, and the effects of Covid-19 situation, resulting in the Company's operating results tend to be negative. Due to the customers in automotive industry sold fewer cars, whereas the electrical appliance industry produces fewer rice cookers and washing machines, a slowdown in electric train construction affecting the construction industry, causing the decrease of orders. The Company has supporting plans to control the costs and maintain a constant cost level. The Company's advantage is its relatively healthy cash flow and having low debt ratio with strong liquidity, thus enable the Company to continue to running the business. However, the Company is still unable to offer a lower selling price, which is not suitable in the long term due to bad economic condition and not help improving the operating results. Nevertheless, the Company is constantly adjusting and following up with the situation.

- Whether the Company expect a chance of lose this year?

Mr. Prasarn Akarapongpisak informed that this cannot be expected but personally still has confident because the Company trades with businesses in the

automotive, construction, and electrical industry, in average. It is believed that there are still demands in the automotive industry, just awaiting for economic recovery. The Company also does not have much debts and the current expenses are for circulating the income, thus having very little loss. Nevertheless, there may be a chance of loses, for example, in the event of second lockdown due to Covid-19 situation, the temporally closed of factories could become permanent, which is unpredictable. However, if the automotive industry has recovered, the Company's business will also improve. The Shareholders can keep track of the Company from the Opportunity Day activity held every 3 months, in which Shareholders can send a question to the Company in advance.

- What are the Company's plans to deal with the COVID-19 situation?

Mr. Prasarn Akarapongpisak informed that, as this is a new issue, the Company has proceeded in accordance with all government policies. Therefore, this will not be of concern, and even though the Company's factory is located in a community that is not very strict in caution measures against the COVID-19, the operation is still smooth and the Company handled the situation with precaution.

Mr. Chairat Srinarongsuk, the shareholder, inquired as follows:

- What is the economic condition of the stainless steel industry?

Mr. Prasarn Akarapongpisak informed that the Company mostly sells stainless steel to the automotive industry, especially the exhaust pipe, in which the automotive industry has always evolved. In the past, following the change from the use of conventional fuels to unleaded fuels, the exhaust pipe was changed to stainless steel, which are still used in the current automobiles. In the future, if changed to electric cars, the exhaust pipe will disappear. However, as long as Thailand is still producing cars, the use of stainless steel and this business shall continue. For electrical appliances, there is a change in straight lines due to the production base being moved to Vietnam. The proportion of exports is to Vietnam for up to 70% while in Thailand is only 30%. Currently, some production bases are moved from China to Thailand but the change is still a straight line. For the construction industry, the electric train projects are still on process and seeing that the middle class will have more demand for condominiums along the BTS/MRT whereas the Company will also benefit from the increased demand for kitchen appliances. Therefore, the stainless steel industry can still keep going on. Apart from stainless steel, the Company also trades aluminum that mostly used for shipbuilding and construction, which is also continuing.

At present, the stainless steel industry has a lot of production capacity and having no problems sourcing raw materials, which the company can purchase both from Thailand and ASEAN, thus the stainless steel industry does not encounter problems but may not expand. Customers of the automotive industry group still order the machinery and accepting orders, especially, if there is no Covid-19 situation, the plug-in hybrid car industry will grow, taxes will be reduced and consumers will be able to purchase cars at a lower price. In addition, within 5-10 years, the chance of reducing the use of stainless steel pipes to 0 is difficult, even if the electric cars are coming, consumer car bookings are a good indicator. Shareholders may receive more Company facts from the Opportunity Day activity.

Mr. Thammarat Opassatien, the shareholder, inquired as follows:

- How the Company will be affected by EV cars?

Mr. Prasarn Akarapongpisak informed that as previously mentioned, currently, there would be no effect.

- How the Company expects the income/profits of the year 2020 compared to the year 2019?

Mr. Prasarn Akarapongpisak informed that as per the research from the market, there is a chance that the operating result of all big companies will be negative. Therefore, our Company will be in accordance with the market trend. In addition, please refer the trends from the 1st quarter financial statements, which will be publish soon. If the Covid-19 situation does not prolong and the overall 3rd-4th quarter is better, with more purchasing power, increased car sales, the Company's performance will also be better.

- What are the risks of the Company from the exchange rates and raw material prices?

Mr. Prasarn Akarapongpisak informed that the Company has low impact from the foreign exchange risk due to the Company mostly purchases raw materials locally. Thus, this issue will not greatly affected. For raw material prices, at present, the Company's purchase cycle is shorter. There may be some effects but only for the short term as the Company only purchases as necessary there will be no hoarding. The chance of loss from raw material prices is very low.

Mr. Somkiat Kiatsermsakul, the shareholder, suggests the Company to arrange for Shareholders visit to the Company's factory.

Mr. Prasarn Akarapongpisak informed that the Company's factory area has many heavy machineries and technology secrecy. Therefore, the Company cannot allow outside visitors. In addition, the Company has already shown the operation procedures in Opportunity Day activities.

The Chairman declared the Meeting closed at 3.00 p.m.



Signed _____ Chairman
(Mr. Wanchai Umpungart)



Signed _____ Company's secretary
(Mr. Vittawat Akarapongpisak)

Financial Highlight

Performance at a Glance

Financial summary of Lohakit Metal Public Company Limited and the subsidiaries:

	For the year ended 31 st March				
	2017	2018	2019	2020*	2021
Profit and loss statement (Baht millions)					
Total revenue	3,226.05	3,407.57	3,319.23	2,775.93	2,247.54
Revenue from the sales of good and services	3,199.82	3,376.19	3,293.90	2,756.44	2,226.16
Gross profit	426.22	482.22	411.43	328.75	305.77
Net profit provided by operating activities	279.67	341.41	253.50	159.52	160.77
Net profit	176.56	208.19	143.59	86.95	101.36
Balance Sheet (Baht millions)					
Total assets	2,271.46	2,362.03	2,345.53	2,118.54	2,093.21
Total liabilities	655.42	677.43	679.12	483.41	461.12
Total shareholders' equity	1,616.04	1,684.60	1,666.41	1,635.13	1,632.09
Per ordinary share (Baht), at Par 1.00					
Book Value per share (Baht)	3.70	3.84	3.77	3.70	3.75
Earning per share (Baht)	0.46	0.54	0.37	0.23	0.26
Dividend per share (Baht)	0.34	0.45	0.37	0.22	0.30
Ratio Analysis					
Gross profit margin (%)	13.32%	14.28%	12.49%	11.93%	13.74%
Net profit margin (%)	5.47%	6.11%	4.33%	3.13%	4.51%
Return on equity (%)	12.79%	14.43%	9.85%	6.08%	7.11%
Return on Assets (%)	7.87%	8.99%	6.10%	3.90%	4.81%
Liquidity ratio (times)	2.78	2.91	2.69	3.30	3.46
Debt to equity ratio (times)	0.41	0.40	0.41	0.30	0.28

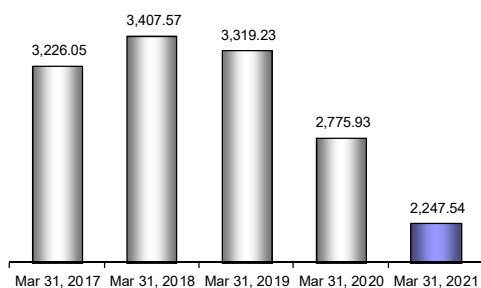
*2020 - Published in the Government Gazette Determine the compensation rate in case the employer terminates the employee Receive compensation 400 days of the final wage rate. The change has been revamped in post-employment benefits.

Consolidated Results of Fiscal Years as of March 31, 2017–March 31, 2021

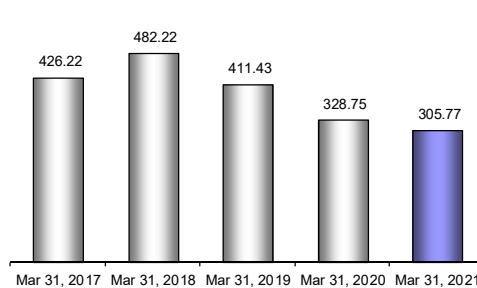


Consolidated Results of Fiscal Years as of
March 31, 2017 - March 31, 2021

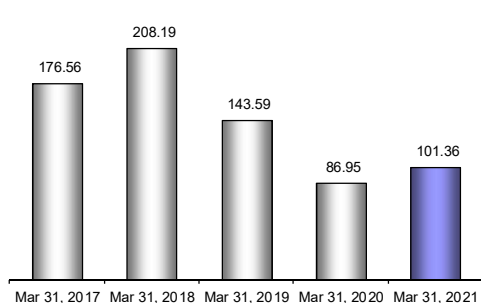
Total revenue (Baht Millions)



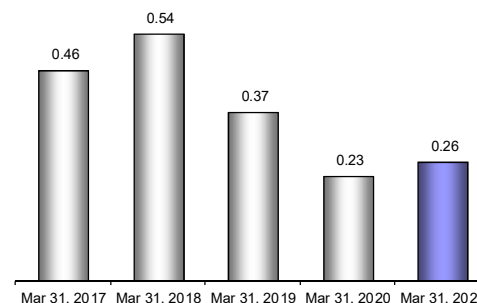
Gross Profit (Baht Millions)



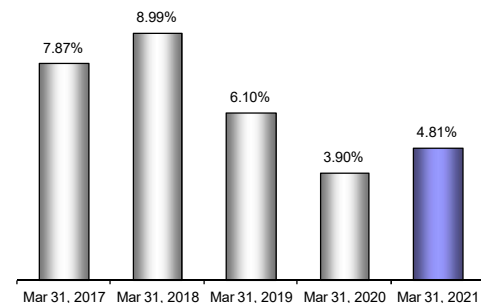
Net profit (Baht Millions)



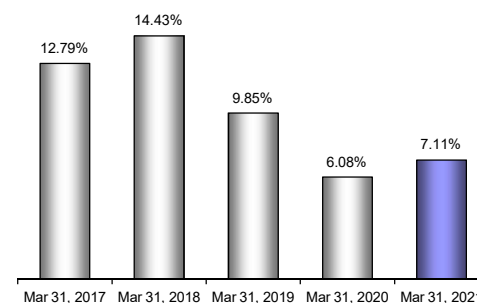
Earning per share (Baht)



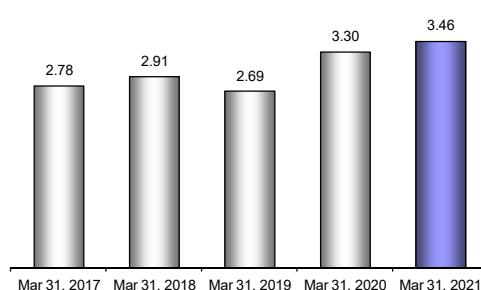
Return on Assets (%)



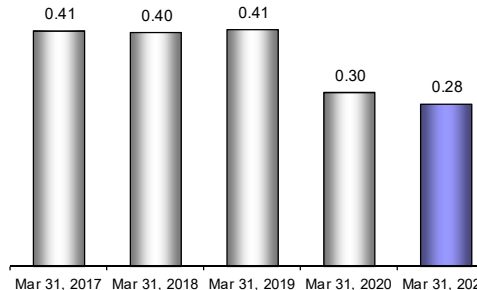
Return on equity (%)



Liquidity ratio (times)



Debt to equity ratio (times)



Information on retired directors by rotation, and who proposed to be re-elected

Name/Surname	:	Mr. Vittawat Akarapongpisak
Age	:	40 Years
Position	:	Deputy Managing Director, Executive Director, Member of the Risk Management Committee
Proposed Position	:	Director
Educational Background	:	MBA, Finance University of San Francisco Bachelor of Engineering, Chulalongkorn University
Director Training	:	Thai Institute of Directors Association (IOD) - Directors Certification Program (DCP) 231/2016 - How to Develop a Risk Management Plan (HRP) 10/2016 - Family Business Governance (FBG) 11/2018 Director training Program (SET) - Strategic CFO in Capital Markets Program 3/2016
Work Experience (within 5 years)	:	2013 – Present, Deputy Managing Director and Member of the Risk Management Committee/ Lohakit Metal Public Company Limited 2013 – Present, Director and Managing Director Auto Metal Co., Ltd. 2013 – Present, Director/ NSC Metal Co., Ltd. 2016 – Present, Director/ Alternative EnMat Co., Ltd. 2016 – Present, Director/ Mory Lohakit (Thailand) Co., Ltd.
Meetings Attended Record	:	Board of Directors 4/4 (or 100%) Risk Management Committee 2/2 (or 100%)
Shareholding in the Company (As of March 31, 2021) (Including spouse and underage children)	:	16,030,760 Shares (or 4.19% of total issued shares)
Relation between the Director Member	:	Son of Mr.Prasarn Akarapongpisakdi

Proposed Candidate	Other Listed Companies		Other Organizations (Non-listed Companies)		Position in other Organization that Compete with/related to The Company
	Number	Position	Number	Position	
Mr. Vittawat Akarapongpisak	-	-	4	- Director, Auto Metal Co., Ltd. - Director, NSC Metal Co., Ltd. - Director, Managing Director Alternative EnMat Co., Ltd. - Director Mory Lohakit (Thailand) Co., Ltd.	None

Having the following relationship with the Company, parent company, subsidiary company, associated company or any juristic persons who might have a conflict of interest at present or during the past 2 years.

Type of relationship	Qualification
1. Taking part in the management of being and employee, staff member, advisor who receives a regular salary.	Yes
2. Being professional services provider, e.g., auditor, legal advisor	None
3. Having business relation that is material and could be barrier to independent judgment.	None

**Registration Form for attending the AGM through Electronic Media (E-AGM)
Lohakit Metal Public Company Limited**

(1) I / weNationality

Address

(2) Being a shareholder of Lohakit Metal Public Company Limited

Holding the total amount of shares

I confirm to attend the meeting and cast the votes in the 2021 Annual General Meeting of Shareholders through Electronic Media (E-AGM).

a shareholder

a proxy of (Mr. / Mrs. / Miss).....
ID Card no.

(3) Contact Information

E-mail..... (Please specify)

Mobile no..... (Please specify)

(4) Please submit the Registration Form with identification documents as attachment no. 5 within July 15, 2021

(5) Company will send you the web link for attending the E-AGM to your e-mail address as specified above

In the event that shareholders are unable to attend the Meeting on their own, the shareholders can appoint other persons as their proxies to attend the Meeting and vote on their behalves. Proxy Forms in accordance with the forms specified (Attachment No.6)

The shareholders can appoint either one of LHK's independent directors. Please use Proxy Form (Attachment no.6) and specify the voting for each agenda item.

Please send the proxy and concerned documents to company by post within July 15, 2021.

Guidelines for attending the AGM through Electronic Media (E-AGM) and the Appointment of Proxies

Please submit the Registration Form for attending the AGM through Electronic Media (E-AGM) together with identification documents as specified above to Lohakit Metal Public Company Limited within July 15, 2021. When company receives all required documents, we will verify the documents in order to confirm the meeting attendance. Once the verification is completed, the meeting control system provider of company will send you an e-mail with weblink for logging in to the E-AGM system to your e-mail address for 3 days before the meeting.

For shareholders who wish to attend the E-AGM:

Please complete, sign, and attach the required identification documents for verification of the right to attend the E-AGM as follows:

1. Registration Form for attending the AGM through Electronic Media (E-AGM) (Attachment 4) signed by the shareholder. Please provide “your e-mail address and mobile phone number” clearly which will be used for the E-AGM registration.

2. Copy of valid identification card

2.1 Individual shareholders

- For shareholders who wish to attend the E-AGM by themselves:
 - Copy of valid identification card, government officer card, driver’s license, or passport (in case of foreigner), certified as true and correct copy by the shareholder.
- For shareholders who wish to appoint a proxy to attend the E-AGM:
 - The proxy form, correctly and completely filled in, signed by the grantor and the proxy with the stamp duty affixed in full.
 - Copy of valid identification card, government officer card, driver’s license, or passport (in case of foreigner) of the grantor, certified as true and correct copy by the grantor.
 - Copy of valid identification card, government officer card, driver’s license, or passport (in case of foreigner) of the proxy, certified as true and correct copy by the proxy

2.2 Juristic person shareholders

- The authorized person of the juristic person to attend the E-AGM by him/herself

- Copy of an affidavit of the juristic person, issued by the Ministry of Commerce (no longer than 6 months) certified as true and correct copy by the authorized person attending the E-AGM, with the statement showing that such authorized person is empowered to act on behalf of such juristic person as the shareholder.
- Copy of valid identification card, government officer card, driver’s license, or passport (in case of foreigner) of the authorized person of the juristic person attending the Meeting, certified as true and correct copy by him/her.

-Juristic person shareholders to appoint a proxy

- The proxy form, correctly and completely filled in, signed by the grantor and the proxy with the stamp duty affixed in full
- Copy of an affidavit of the juristic person, issued by the Ministry of Commerce (no longer than 6 months) certified as true and correct copy by the authorized person as the grantor, with the statement showing that

such authorized person is empowered to act on behalf of such juristic person as the shareholder

- Copy of valid identification card, government officer card, driver's license, or passport (in case of foreigner) of the authorized person (as the grantor), certified as true and correct copy by the grantor.
- Copy of valid identification card, government officer card, driver's license, or passport (in case of foreigner) of the proxy, certified as true and correct copy by the proxy.

For the foreign language document, if the original supporting documents are not in English, English translation of such documents are required and must be certified as true translation by the shareholders or the authorized person of the juristic persons.

Please submit Registration Form for attending the AGM through Electronic Media (E-AGM) (Attachment 4) and copy of valid identification card within July 15, 2021 via the following channels:

E-mail : ird@lohakit.co.th

Post : Company Secretary
Lohakit Metal Public Company Limited
43 Thai CC Tower,
Room 167-169, 16th Floor, South Sathorn Road,
Yannawa, Sathorn, Bangkok 10120

Attending the AGM through Electronic Media (E-AGM)

1. When company receives all required documents specified in the guideline, we will verify the documents in order to confirm the meeting attendance. Once the verification is completed, the meeting control system provider will send you 2 e-mail of web link for logging in to the E-AGM system and the user manual 3 days before the meeting date. Please carefully study/read the E-AGM user manual. If you have not received it within July 19, 2021, please contact Lohakit Metal Public Company Limited immediately

2. In this connection, the registration program and vote counting of the Company can be used with computer, notebooks, tablets or mobile phones via Web Browser: Internet Explorer, Chrome with 4G internet or basic home internet.

Remarks : In case meeting by tablet or mobile phone, you have to install Zoom Cloud meeting which you can download as followings,

iOS System	Android System
	
https://apps.apple.com/th/app/zoom-cloud-meetings/id546505307	https://play.google.com/store/apps/details?id=us.zoom.viduomeetings

3. The system will be opened 1 hour prior to the meeting so that the shareholder will be able to the meeting attendance. However, live broadcast will be commencing at 14.00 hours.

4. Attending the AGM through Electronic Media (E-AGM) have to use shareholders' registration no. and the identification no.

5. For casting the vote during the E-AGM, a shareholder may cast his or her vote in each agenda to either approve, disapprove, or abstain from voting. For the shareholders who do not vote in any agenda, the system will automatically count you vote as “approve”

6. In case of any inquiries regarding the request to attend the electronic meeting, please contact OJ International Company Limited by contact details that have been shown in E-mail.

This E-AGM will be an electronic meeting only, and there will be no meeting venue so please do not come to the company

In case the shareholders appointing proxy to the Company's Independent Director or another person attend the E-AGM.

The shareholders can appoint either one of company's independent directors whose names and details are provided in Attachment 7. Shareholders can use Proxy Form B and specify the voting for each agenda item with the required to company within July 15, 2021 via the following channels:

E-mail : ird@lohakit.co.th
Post : Company Secretary
Lohakit Metal Public Company Limited
43 Thai CC Tower,
Room 167-169, 16th Floor, South Sathorn Road,
Yannawa, Sathorn, Bangkok 10120

In case grantor is custodian that the Company's shares are deposited with and such custodian is taking care of the Company's shares for the foreign investor

- A Proxy Form B attached to the invitation letter must be correctly completed and signed by an authorized person of the custodian and the proxy
 - A copy of the passport of a shareholder or an authorized person of the juristic person and a proxy, signed by an authorized person of the juristic person and a proxy
 - In the case that a shareholder is a juristic person, certificate of Incorporation of the shareholder, which is issued by a governmental agency of the country where such a juristic person is located and is duly endorsed by an authorized person of the juristic person and stamped with the company seal (if any), indicated the details of juristic person's name, authorized person of the juristic person and conditions or restrictions of signing
 - Power of Attorney granted by the shareholder authorizing the custodian to sign the Proxy Form on his/her Behalf
 - A copy of the power of attorney which a custodian permits a director or executive or officer of the custodian to grant a proxy
 - A copy of the certificate of Incorporation of the custodian which is duly endorsed by an authorized person of the custodian (who signs in the power of attorney on behalf of a proxy)
 - Letter certifying that the custodian is permitted to engage in the custodian business.
- Please submit the to the Company via ;

E-mail : ird@lohakit.co.th
Post : Company Secretary
Lohakit Metal Public Company Limited
43 Thai CC Tower,
Room 167-169, 16th Floor, South Sathorn Road,
Yannawa, Sathorn, Bangkok 10120

Channels to submit the questions related to Business, Industrial, Company Operating or the Meeting's agendas

1. The shareholders can submit the questions in advance, by using and submitting the Question Form provided herewith (Attachment 9) to company within July 15, 2021 through the following channels.

E-mail : ird@lohakit.co.th
Post : Company Secretary
Lohakit Metal Public Company Limited
43 Thai CC Tower,
Room 167-169, 16th Floor, South Sathorn Road,
Yannawa, Sathorn, Bangkok 10120

2. During the E-AGM meeting, the shareholders attending the meeting can submit their comments or questions through the on-line E-AGM system.

Proxy (Form B)**(Duty Stamp of Baht 20 is required)**

Share registrar no. _____

Written at _____

Date _____ Month _____ Year _____

(1) I/We _____ Nationality _____ residing at _____
 Road _____ Tambol/Khwaeng _____ Amphur/Khet _____
 Province _____ Postal Code _____

(2) Being a shareholder of Lohakit Metal Public Company Limited (“the Company”) holding the total amount of _____ shares and have the rights to vote equal to _____ votes as follows:

Ordinary share _____ shares and have the right to vote equal to _____ votes.

Preference share _____ shares and have the right to vote equal to _____ votes

(3) Hereby appoint

1. Name _____ age _____ years,
 Residing at _____ Road _____ Tambol/Khwaeng _____
 Amphur/Khet _____ Province _____ Postal Code _____

or

2. Mr. Wanchai Umpungart Age 73 years Chairman of the Board of Directors, Independent Director, Chairman of the Audit Committee and Member of The Nomination and Compensation Committee.

Address : Lohakit Metal Public Company Limited 66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

or

3. Mr. Lert Nittheranont Age 59 years Director, Independent Director, Member of Audit Committee and Member of The Nomination and Compensation Committee

Address : Lohakit Metal Public Company Limited 66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130

Only one of them as my/our proxy to attend and vote on my/our behalf at the meeting of **the Annual General Meeting of Shareholders for the year 2021 at 14.00 hrs. on July 22, 2021 through electronic media (E-AGM) in accordance with the Emergency Decree on**

Electronic Meeting, B.E. 2563 (2020) and other related regulations or such other date, time and place as the meeting may be adjourned.

(4)I/We hereby authorize the Proxy to vote on my/our behalf in this meeting as follows:

Agenda 1 Consideration to certify the Extraordinary General Meeting of Shareholders 2020 on July 24, 2020.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 2 Consideration to acknowledge the Company’s operating report, which ended on March 31, 2021.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 3 Consideration to approve the Company’s Financial Statement, consisting of Statement of Financial Position, Statement of Comprehensive Income, Statement of Changes in Shareholders’ Equity and Cash Flow Statement, which ended on 31 March 2021.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 4 Consideration on dividend

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 5 Consideration for appointment of directors in replacement of those retired by rotation and determination the authorized directors

5.1 To consider and approve the election of director to replace those retired by rotation

Mr. Vittawat Akarapongpisak

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

5.2 To consider and determine the authorized directors of the Company

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 6 Consideration for payment of directors' remuneration for the year 2021.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 7 Consideration for appointment of Company's auditor and approval of auditors' fee for the year 2021.

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

Agenda 8 Consideration on other business (if any)

- (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects
- (b) To grant my/our proxy to vote at my/our desire as follows:
 - Approve Disapprove Abstain

(5) Any of my votes in any agenda performed by the proxy does not act as my voting intention stated in this proxy shall consider as faulty vote and not the vote of shareholder.

(6) In case I/We have not specified my/our voting intention in any agenda or not clearly specified or in case the meeting considers or passes resolutions in any matters other than those specified above, including in case there is any amendment or addition of any fact, the proxy shall have the right to consider and vote on my/our behalf as he/she may deem appropriate in all respects.

Any acts performed by the proxy in this meeting shall be deemed to be the actions performed by myself/ourselves. Exception in case of the proxy has abstained vote as specified in this proxy form.

Signed	_____	Grantor
	(_____)	
Date	_____	
Signed	_____	Proxy
	(_____)	
Date	_____	
Signed	_____	Proxy
	(_____)	
Date	_____	
Signed	_____	Proxy
	(_____)	
Date	_____	

Remarks

1. The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to many proxies for splitting votes.
2. The proxy may split the votes. In this regard, if the content is too long, it can be specified in the attached supplemental proxy form.

Supplemental Proxy Form

The Proxy is granted by a shareholder of Lohakit Metal Public Company Limited.

For the Annual General Meeting of Shareholders for the year 2021 at 14.00 hrs. on July 22, 2021 through electronic media (E-AGM) in accordance with the Emergency Decree on Electronic Meeting, B.E. 2563 (2020) and other related regulations or such other date, time and place as the meeting may be adjourned.

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

Agenda _____ Re : _____

(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects

(b) To grant my/our proxy to vote at my/our desire as follows:

Approve Disapprove Abstain

I/We certify that the statements in this Supplemental Proxy Form are correct, complete and true in all respects.

Signed _____ Grantor
(_____)

Date _____

Signed _____ Proxy
(_____)

Date _____

Signed _____ Proxy
(_____)

Date _____

Signed _____ Proxy
(_____)

Date _____

Signed _____ Proxy
(_____)

Date _____

Documents or Evidence Showing an Identity of the Shareholder or a Representative of the Shareholder Entitled to Attend the Meeting

The policy of the Board of The Stock Exchange of Thailand, dated 19th February 1999, relating to good practices for holding of a shareholders' meeting, aims to establish guidelines for listed companies to follow. This will create confidence to shareholders, investors and all relevant parties. Accordingly, the Company believes that an inspection of documents or evidence showing an identity of the shareholder or a representative of the shareholder entitled to attend the meeting which should be observed by the shareholders, would cause transparency, fair and benefits to the shareholders. However, the Company reserves the right to waive any of these requirements for some of the shareholders on a case by case basis, at the Company's sole discretion.

1. Natural person

1.1 Thai nationality

- (A) identification card of the shareholder (personal I.D. or identification card of government officer or identification card of state enterprise officer); or
- (B) in case of proxy, identification card of the shareholder and identification card or passport (in case of a foreigner) of the proxy.

1.2 Non-Thai nationality

- (A) passport of the shareholder; or
- (B) in case of proxy, passport of the shareholder and identification card or passport (in case of a foreigner) of the proxy.

2. Juristic person

2.1 Juristic person registered in Thailand

- (A) corporate affidavit, issued within 30 days by Commercial Registration Department, Ministry of Commerce; and
- (B) Identification card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the proxy form including identification card or passport (in case of a foreigner) of the proxy.

2.2 Juristic person registered outside of Thailand

- (A) corporate affidavit; and
- (B) identification card or passport (in case of a foreigner) of the authorized director(s) who sign(s) the proxy form including identification card or passport (in case of a foreigner) of the proxy.

A copy of the documents must be certified true copy. In case of any documents or evidence produced or executed outside of Thailand, such documents or evidence should be notarized by a notary public.

Name List and Details of Independent Director

1. Mr. Wanchai Umpungart

Age	:	73 Years
Position	:	Chairman of the Board of Directors, Independent Director, Chairman of the Audit Committee and Member of The Nomination and Compensation Committee.
Educational Background	:	MBA, Sasin Graduate Institute of Business Administration of Chulalongkorn University : BA Accounting, Chulalongkorn University
Director Training	:	Thai Institute of Directors Association (IOD) Director Accreditation Program DAP 35/2005 Directors Certification Program DCP 102/2008
Work Experience (within 5 years)	:	2005 – Present Director, Chairman of Executive Committee, Chairman of the Risk Management Committee and Managing Director/ Lohakit Metal Public Company Limited : 2002 – Present Independent Director and Audit Committee/ Muramoto Electron (Thailand) Plc. : 2013 – Present Independent Director and Audit Committee/ OCC Public Company Limited : 2007 – 2013 Independent Director and Chairman of the Audit Committee/ Sahapattana Inter Holding Plc. : 2006 – 2011 Director/ Marketing Organization of Farmers
Years in director position with the Company	:	Independent Director 3 Years Director 3 Years
Date of being appointed	:	July 24, 2020
Meetings Attended Record	:	Board of Directors 4/4 (or 100%)
Shareholding in the Company (Including spouse and underage children)	:	None (or 0% of total issued shares)
Address	:	Lohakit Metal Public Company Limited 66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130
Interest in any agenda	:	Agenda Item 6 - Consideration for payment of directors' remuneration for the year 2020

2. Mr. Lert Nitheranont

Age	:	59 Years
Position	:	Director, Independent Director, Member of Audit Committee and Member of the Nomination and Compensation Committee
Educational Background	:	Master of Business Administration (International Business) University of Southern, California, U.S.A : Bachelor of Science Mechanical Engineering and Applied Mechanical University of Pennsylvania, U.S.A
Director Training	:	Thai Institute of Directors Association (IOD) Director Accreditation Program DAP 35/2005
Work Experience (within 5 years)	:	2005 – Present / Director, Independent Director and Member of Audit Committee/ Lohakit Metal Public Company Limited : 1996 – Present / Director / Royal Concord Intertrade Co., Ltd.
Years in director position with the Company	:	Independent Director 3 years Board of Directors 3 years
Date of being appointed	:	July 24, 2020
Meetings Attended Record	:	Board of Directors 4/4 (or 100%)
Shareholding in the Company (Including spouse and underage children)	:	None (or 0% of total issued shares)
Address	:	Lohakit Metal Public Company Limited 66/1 Moo 6 Suksawad Rd., Bangjak, Prapradang, Samutprakarn 10130
Interest in any agenda	:	Agenda Item 6 - Consideration for payment of directors' remuneration for the year 2020

The Company's article of association with regard to the shareholder's meeting

Chapter 5: The board of directors

Article 21 At every annual general meeting, one-third of the number of directors shall vacate office. If the number is not a multiple of three, then the number nearest to one-third must retire from office.

The directors to retire during the first and second years following the registration of the Company shall be drawn by lots. In every subsequent year, the director who has been in office for the longest term shall retire. A retiring director is eligible for re-election.

Chapter 6: Shareholder Meeting

Article 37 The Board of Directors shall convene an annual general meeting of shareholders within four (4) months from the last day of the accounting period of the Company.

Meetings other than those specified above shall be called the extraordinary meetings. The Board of Directors may summon an extraordinary meeting whenever it deems appropriate.

Shareholders holding shares in aggregate not less than one-fifth of the total number of shares sold, or shareholders numbering not less than twenty-five persons holding shares in aggregate not less than one-tenth of the total number of shares sold, may at any time subscribe their names in a letter requesting the Board of Directors to call an extraordinary meeting, provided that they must clearly give the reasons for such request in the letter. In this case, the Board of Directors shall arrange the shareholders' meeting within 1 month from the date of receipt of such a letter from the shareholders.

Article 38 In summoning the shareholders' meeting, the Board of Directors shall prepare a notice of the meeting specifying the place, date, time, agenda and the matters to be submitted to the meeting together with appropriate details stating clearly which issues will be for acknowledgement, for approval or for consideration, including the opinions of the Board of Directors on the said matters and shall send the same to the shareholder and the company registrar for information not less than 7 days prior to the meeting. Publication of a notice of the meeting shall also be made in a newspaper for 3 consecutive days at least 3 days prior to the meeting.

The shareholders' meeting may be held at the head office of the company or locality in which the Company's head office is situated or other place where the Board of Directors deems appropriate.

Article 39 In order to constitute a quorum, there shall be shareholders and proxies (if any) attending at a shareholder meeting amounting to not less than twenty-five (25) persons or not less than one half of the total number of shareholders and in either case such shareholders shall hold shares amounting to not less than one-third (1/3) of the total number of shares sold of the Company.

At any shareholder meeting, if one hour passed since the time specified for the meeting and the number of shareholders attending the meeting is still inadequate for a quorum as defined in the first paragraph, and if such shareholder meeting was called as a result of a request by the shareholders, the meeting shall be cancelled. If such meeting was not called as a result of a request by the shareholders, the meeting shall be called once again and the notice calling such

meeting shall be delivered to shareholders not less than seven (7) days prior to the date of the meeting, in the subsequent meeting a quorum is not required.

Article 40 The chairman of the board shall be the chairman of shareholder meetings. If the chairman of the board is not present at a meeting or cannot perform his duty, the vice-chairman present at the meeting shall be the chairman of the meeting. If there is no vice-chairman or there is a vice-chairman who is not present at the meeting or cannot perform his duty, the shareholders present at the meeting shall elect one shareholder to be the chairman of the meeting.

Article 41 The shareholders may appoint any other person to attend the meeting and cast their votes. The proxy form shall be dated and signed by the shareholders where the form shall be in compliance with the form specified by the Registrar.

The eligible proxy form shall be submitted to the chairman of the meeting or to any person assigned and at the place specified by the chairman before attending the meeting.

Article 42 The resolution of the shareholders' meeting shall comprise the following votes:

- (1) In normal case, the majority of votes of shareholders who attend the meeting and cast votes. In case of equality of votes, the Chairman of the Board shall have an additional casting vote;
- (2) In the following cases, a resolution shall be passed by votes of not less than three-fourths of the total number of votes of shareholders who attend the meeting and are entitled to vote:
 - (a) The sale or transfer of the whole or important parts of the business of the Company to other persons;
 - (b) The purchase or acceptance of transfer of the business of other companies or private companies by the Company;
 - (c) the making, amending or terminating of contracts with respect to the granting of a lease of the whole or important parts of the business of the Company, the assignment of the management of the business of the Company to any other persons or the amalgamation of the business with other persons with purpose of profit and loss sharing;
 - (d) Any amendments or addition of the Memorandum of Association or the Articles of Association of the Company;
 - (e) Any increase or decrease of registered capital or any issuance of debentures;
 - (f) The issuance of preferred share, debenture, collateral debenture, convertible debenture, warrant to buy share or debenture or other securities which legalize to issue.
 - (g) The amalgamation or dissolution of the Company

Question Form for the 2021 Annual General Meeting of Shareholders

I, (Mr./ Mrs./ Miss/ Others) (please specify name-surname)

As a shareholder
 a proxy granted by shareholder, namely

would like to submit question(s) relating to agenda(s) of the 2021 Annual General Meeting of Shareholders of Lohakit Metal Public Company Limited as follows:

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.....

Please submitted the completed Question Form to Lohakit Metal Public Company Limited within July 15, 2021 through the following channels:

E-mail : ird@lohakit.co.th or

Post : Company Secretary
 Lohakit Metal Public Company Limited
 43 Thai CC Tower, Room no. 167-169, 16th Floor,
 South Sathorn Rd., Yannawa, Sathorn,
 Bangkok 10120