

(Unaudited but reviewed)

Lohakit Metal Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity

For the three-month period ended 30 June 2013

(Unit: Thousand Baht)

| Consolidated financial statements | | | | | | | | |
|---|------------------|--|----------------|--|---|---|----------------------------------|------------------|
| Equity attributable to owners of the Company | | | | | | | | |
| | | | | Other components of equity | | | | |
| | | | | Other comprehensive income | | | | |
| | | | | Surplus on changes in value of available-for-sale investment | Total equity attributable to owners of the Company | Equity attributable to non-controlling interests of the subsidiary | Total shareholders' equity | |
| Issued and paid-up share capital | Share premium | Retained earnings Appropriated - statutory reserve | Unappropriated | | | | | |
| Balance as at 1 April 2012 | 320,000 | 330,673 | 24,457 | 183,316 | - | 858,446 | 130,412 | 988,858 |
| Cumulative effect of change in accounting policy for income taxes (Note 4) | - | - | - | 13,994 | - | 13,994 | 4,390 | 18,384 |
| Balance as at 1 April 2012 - restated | 320,000 | 330,673 | 24,457 | 197,310 | - | 872,440 | 134,802 | 1,007,242 |
| Dividend paid (Note 16) | - | - | - | - | - | - | (5,146) | (5,146) |
| Total comprehensive income for the period - restated | - | - | - | 30,504 | - | 30,504 | 7,709 | 38,213 |
| Balance as at 30 June 2012 | <u>320,000</u> | <u>330,673</u> | <u>24,457</u> | <u>227,814</u> | <u>-</u> | <u>902,944</u> | <u>137,365</u> | <u>1,040,309</u> |
| Balance as at 1 April 2013 | 383,000 | 519,673 | 38,047 | 250,131 | 25 | 1,190,876 | 169,364 | 1,360,240 |
| Cumulative effect of change in accounting policy for income taxes (Note 4) | - | - | - | 22,693 | - | 22,693 | 4,292 | 26,985 |
| Balance as at 1 April 2013 - restated | 383,000 | 519,673 | 38,047 | 272,824 | 25 | 1,213,569 | 173,656 | 1,387,225 |
| Dividend paid (Note 16) | - | - | - | - | - | - | (17,760) | (17,760) |
| Total comprehensive income for the period | - | - | - | 42,593 | (152) | 42,441 | 8,533 | 50,974 |
| Balance as at 30 June 2013 | <u>383,000</u> | <u>519,673</u> | <u>38,047</u> | <u>315,417</u> | <u>(127)</u> | <u>1,256,010</u> | <u>164,429</u> | <u>1,420,439</u> |

The accompanying notes are an integral part of the financial statements.